2017

Apps Empowered™

Hello.

Quiz:

EMPOWER

MCFTECH SOLUTIONS

Empower yourself to Think Bigger

Expanding on Project Management to Drive Bigger Value

Mike Hansborough, Managing Partner

MCFTech

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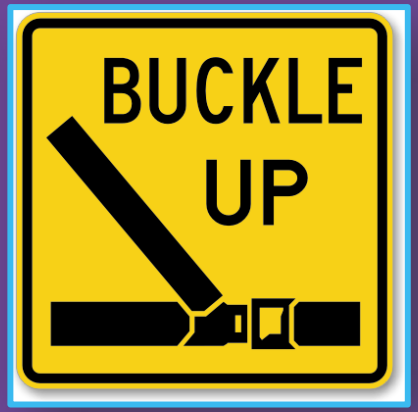
?

The Pyramid of the Sun in Teotihuacan

Agenda:

Planning
Execution
Resources
Financials
Workflows
Integration & Reports
MCFTECH

Warnings!



MCF Introduction

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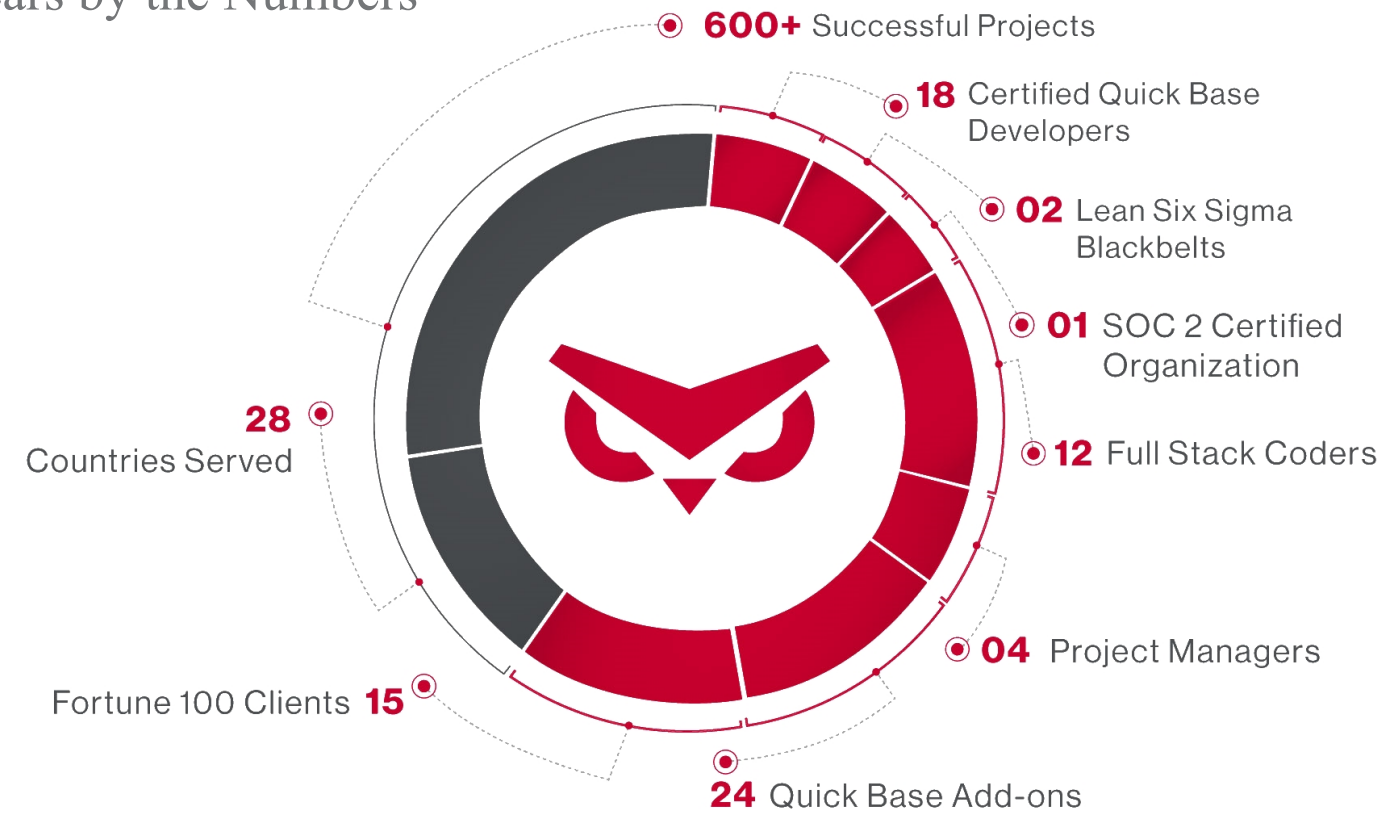
MCFTECH PROFILE

…10 years by the Numbers

MCFTECH SOLUTIONS



MCFTECH PROFILE

…our DNA

MCFTECH SOLUTIONS

1. Total Success Driven
2. Business First
3. Quality Focused
4. Constant Innovation
5. Enterprise Ready

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1 PM Golden Principles

*"A successful man is one who can lay a **firm foundation** with the bricks others have thrown at him."* – David Brinkley

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Golden Principles – a firm foundation

1. **Transparency** – One Version of the Truth for all drives Accountability
2. **Clear Task Assignment** - Project Team – Permissions/Security – Auto Assign - Granularity
3. **Dependency Driven** - when teams need to coordinate
4. **Management by Exception-** Auto Stoplight/Statusing - tasks - phases - projects -
5. **Automated Status/Workflow** - Well Defined Process, approvals, Project lifecycle
6. **RAID Mgt** - manage risks and issues but remember the difference
7. **KPI & Reports** – Dashboards, Exec to low level - outputs drive arch - big time savings
8. **Watchdogs** - who manages the process/system is best if there are many stakeholders

“Failing to Plan is Planning to Fail.” – Alan Lakein

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MCFTECH SOLUTIONS

Topics

1. To Template or not to Template
2. The value of Task Libraries
3. Getting Fancy with Templates
4. I Gantt see the plan

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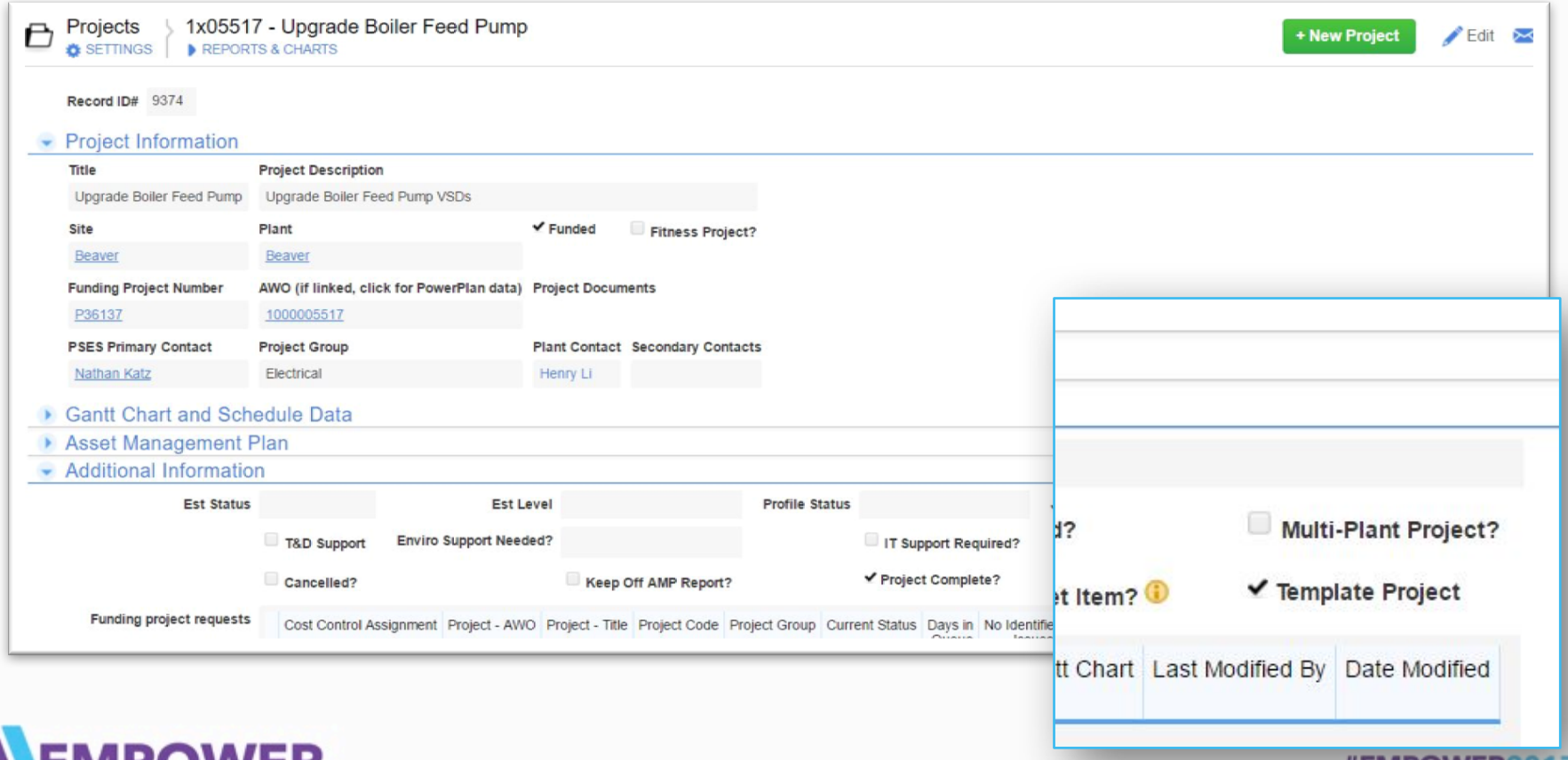
Task Templates

1. If every plan is truly unique then templates and clones won't help you, but make sure…then focus on making it easy
2. Clone vs Templates
3. Templates can be a simple single table that you can copy using native Quick Base or can be an entire structure supporting many aspects of the project plan that can be selected and manipulated with a custom UI

Clones vs Templates



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Simple Template

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Project Templates
SETTINGS

Project Template #47
REPORTS & CHARTS

+ New Project Template

Version | Template Name: Supercenter Obra nueva | Legal Template | Inactive | Copy Template

160 Tasks

	Sort Order	Record ID#	Related Project	Parent	Parent Task	Task Name	Start Date	Finish Date	Estimated Duration	Milestone
	01	18600	9374			Purchasing	12-10-2015	10-21-2016	227.00	
	01.01	18601	9374	18600	Purchasing	VFD PO	12-10-2015	10-03-2016	213.00	
	01.01.01	18641	9374	18601	VFD PO	Vendor Bidding Process	12-10-2015	12-25-2015	12.00	
	01.01.02	18642	9374	18601	VFD PO	Vendor Selection and Final Negotiation	12-28-2015	01-06-2016	8.00	
	01.01.03	18602	9374	18601	VFD PO	Write Purchase Requisition	01-11-2016	01-11-2016	1.00	
	01.01.04	24857	9374	18601	VFD PO	Final Vendor Negotiation	02-11-2016	02-11-2016	1.00	
	01.01.05	18603	9374	18601	VFD PO	Write P.O.	02-12-2016	02-12-2016	1.00	
	01.01.06	18604	9374	18601	VFD PO	Fab/Deliver	03-04-2016	09-08-2016	135.00	
	01.01.07	18605	9374	18601	VFD PO	Payment	10-03-2016	10-03-2016	0.00	✔

Advanced Template

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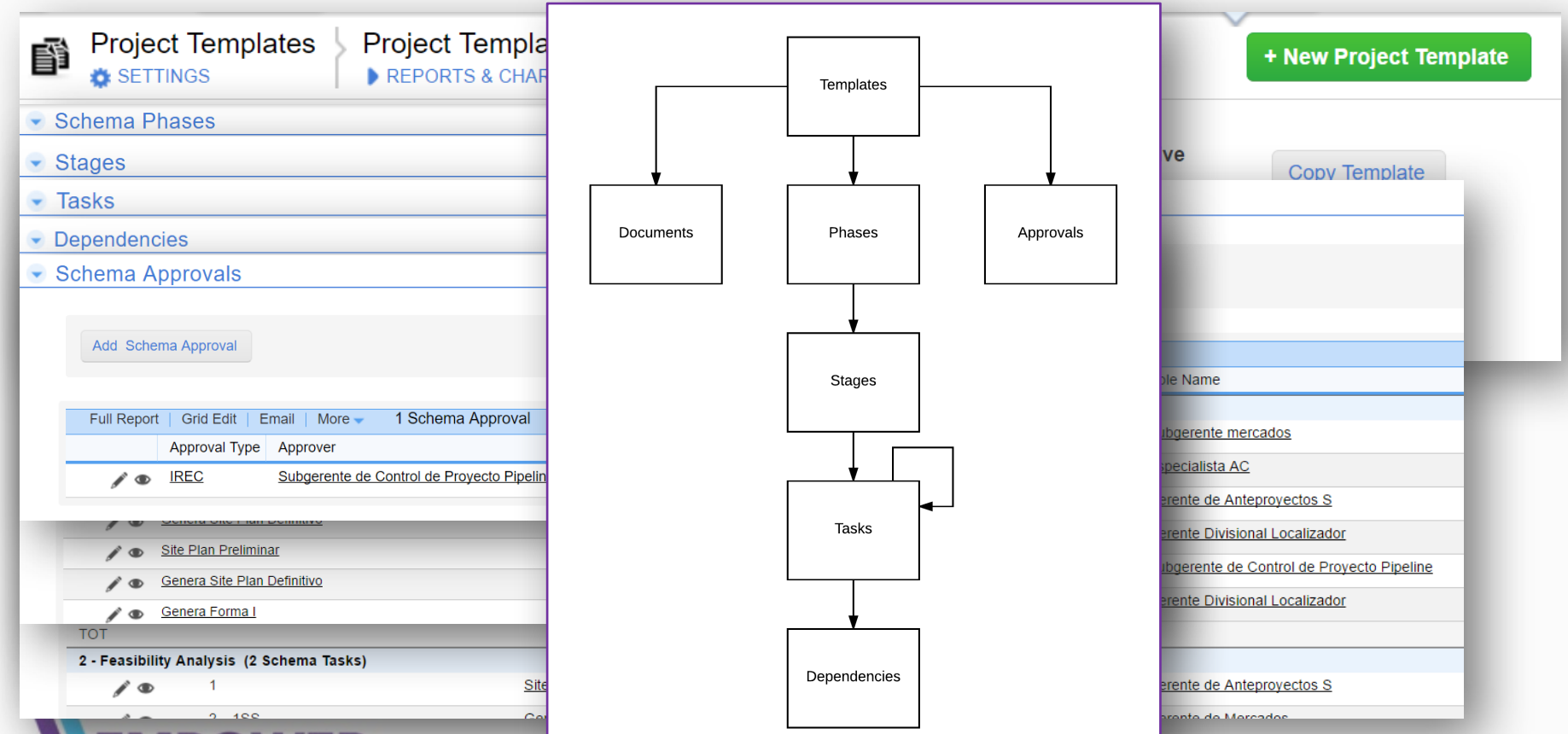


Task Libraries

Task Library | Task Library #186

SETTINGS | REPORTS & CHARTS

Task Library

Task Name	Task ID	Task Number	Pre/Post
Trade Area Preliminar	ALTA.000	0	Pre

Task Description

Sequence # (for POD Report)

Task Name (POD)

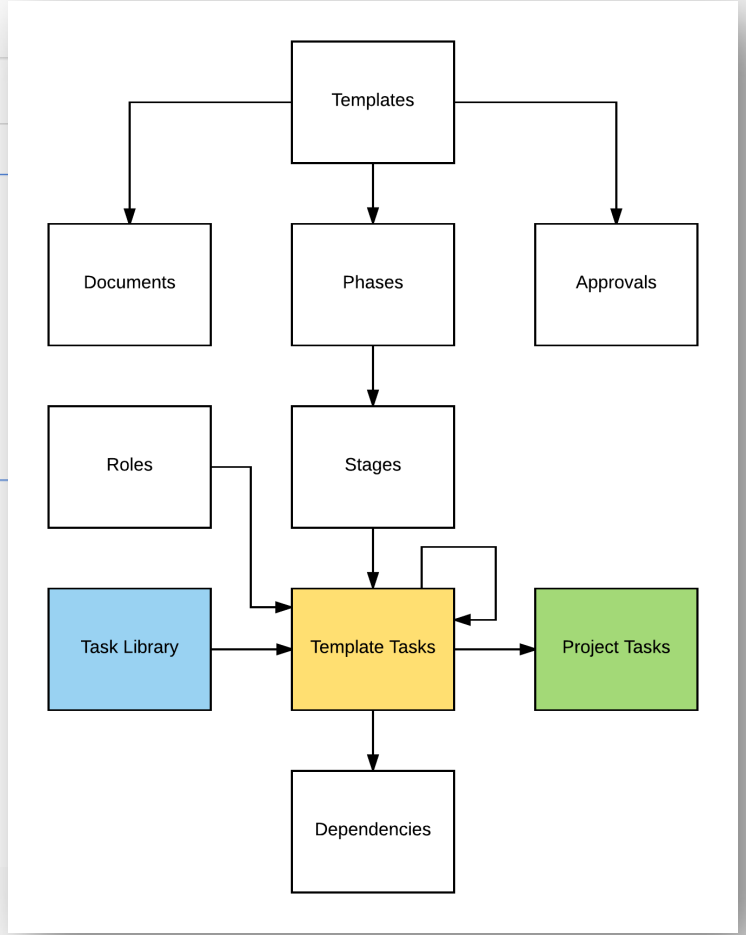
Trade Area Preliminar

Legal task?

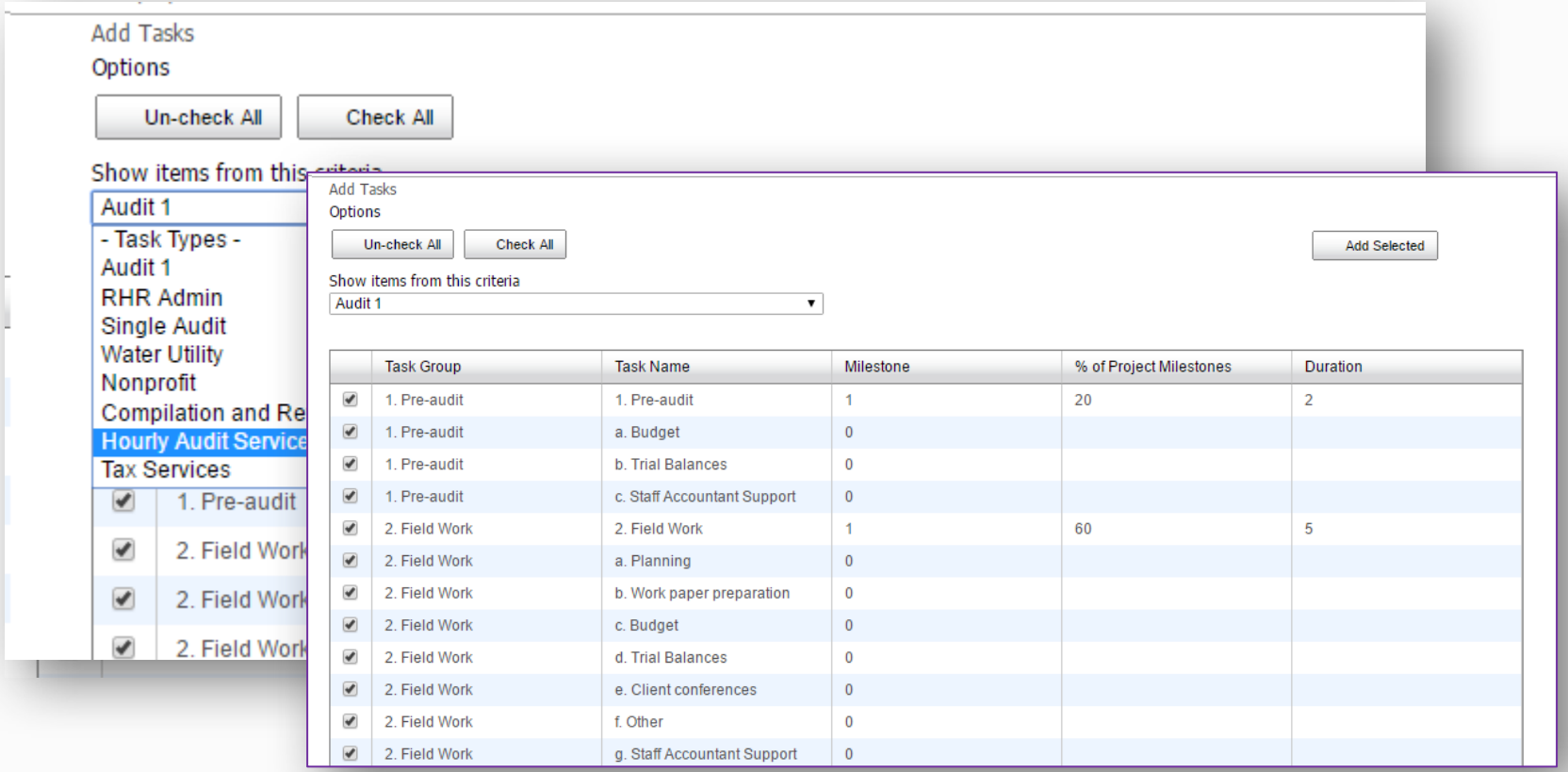
Schema Tasks

Full Report | Grid Edit | Email | More — 8 Schema Tasks

Schema Task Name	Schema task ID	Duration
BAE Fast track (1 Schema Task)		
Trade Area Preliminar	ALTA.000	3
BAE Obra Nueva (1 Schema Task)		
Trade Area Preliminar	ALTA.000	3
Bodega Aurrera Obra nueva (1 Schema Task)		
Trade Area Preliminar	ALTA.000	10
Mi Bodega Obra nueva (1 Schema Task)		
Trade Area Preliminar	ALTA.000	10
Sams Obra nueva (1 Schema Task)		



Template UI's – Selecting



Template UI's – PreEditing

Template UI's – Full Manipulation

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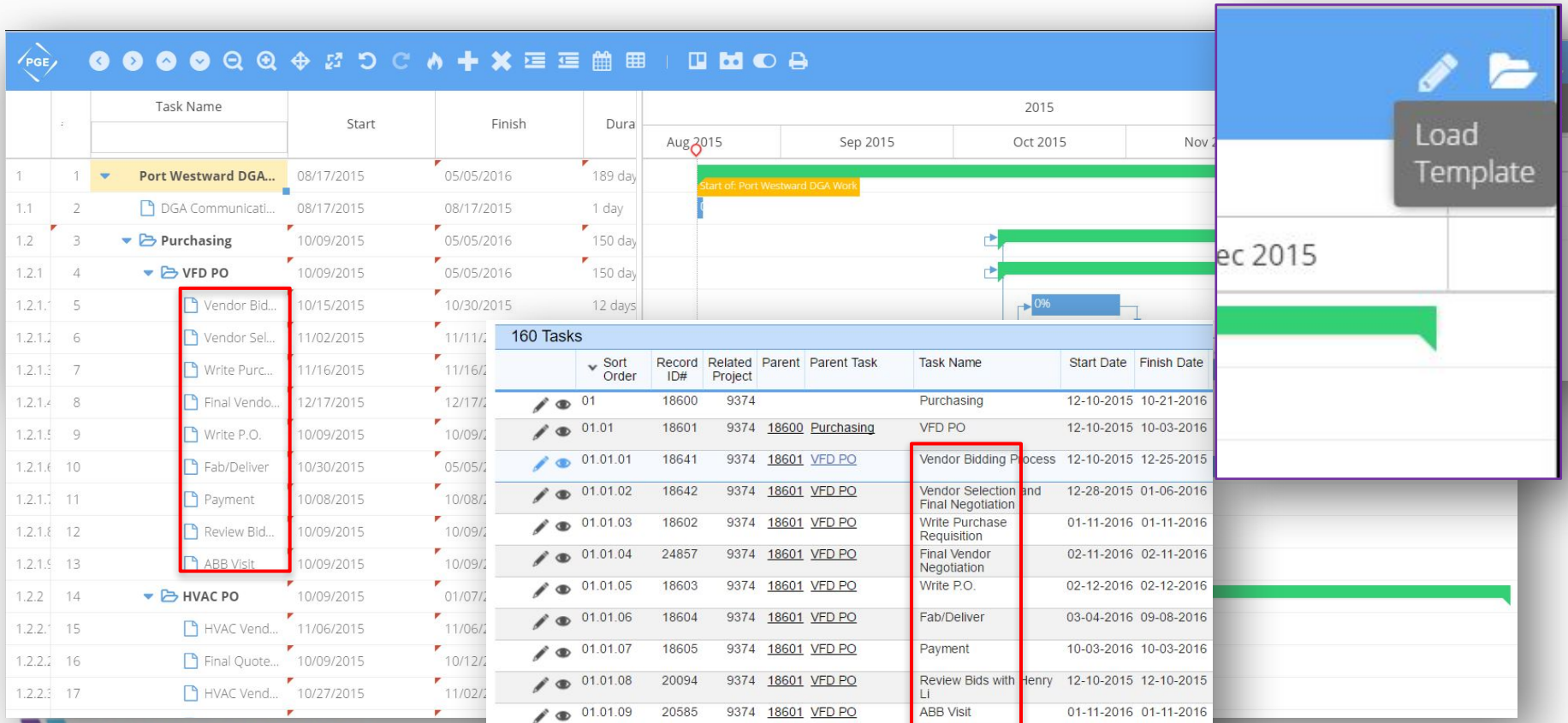

160 Tasks

Sort Order	Record ID#	Related Project	Parent	Parent Task	Task Name	Start Date	Finish Date
01	18600	9374			Purchasing	12-10-2015	10-21-2016
01.01	18601	9374	18600	Purchasing	VFD PO	12-10-2015	10-03-2016
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01.01.06	18604	9374	18601	VFD PO	Fab/Deliver	03-04-2016	09-08-2016
01.01.07	18605	9374	18601	VFD PO	Payment	10-03-2016	10-03-2016
01.01.08	20094	9374	18601	VFD PO	Review Bids with Henry Li	12-10-2015	12-10-2015
01.01.09	20585	9374	18601	VFD PO	ABB Visit	01-11-2016	01-11-2016
01.02	19804	9374	18600	Purchasing	HVAC PO	01-21-2016	09-02-2016
01.02.02	19810	9374	19804	HVAC PO	HVAC Vendor Selection and Bidding	07-05-2016	07-05-2016
01.02.03	27779	9374	19804	HVAC PO	Final Quote for Fan and	06-06-2016	06-07-2016

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Timelines & Gantts

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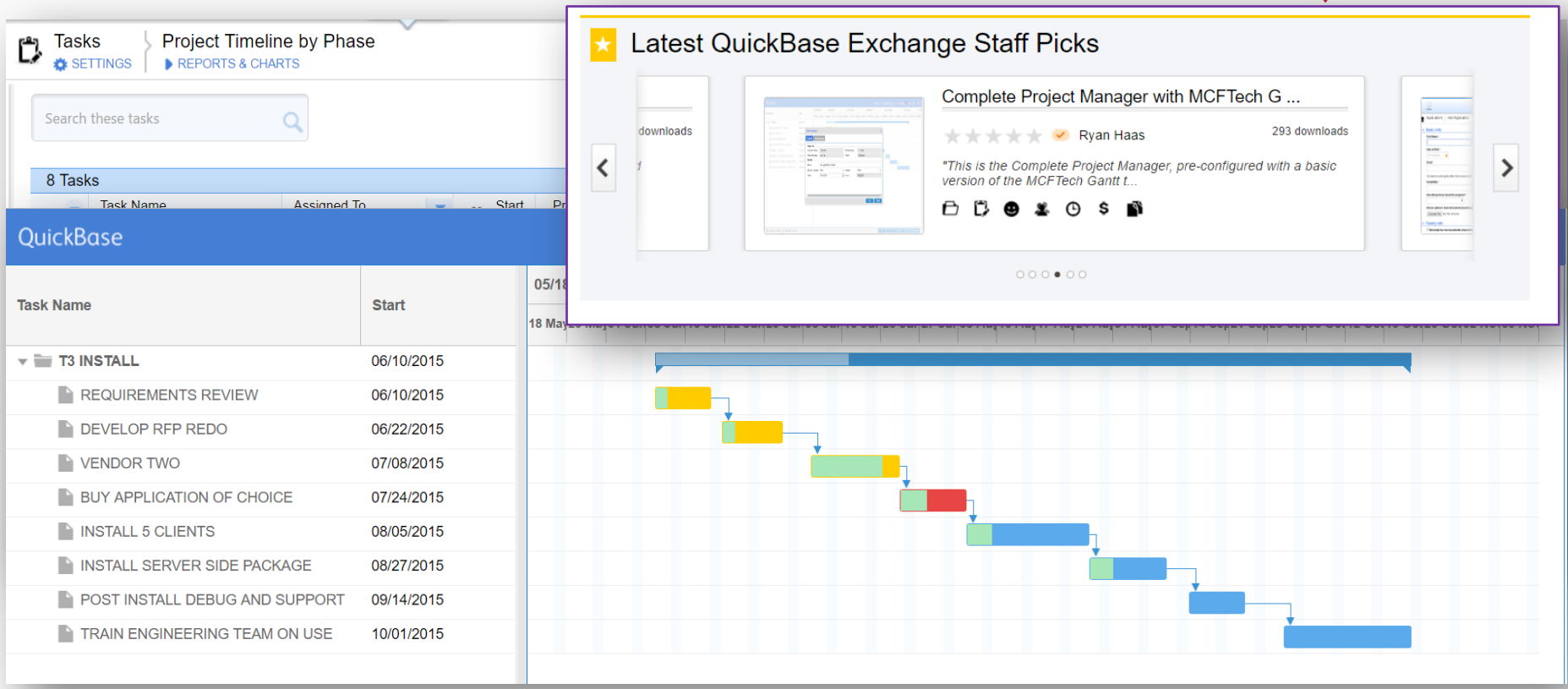

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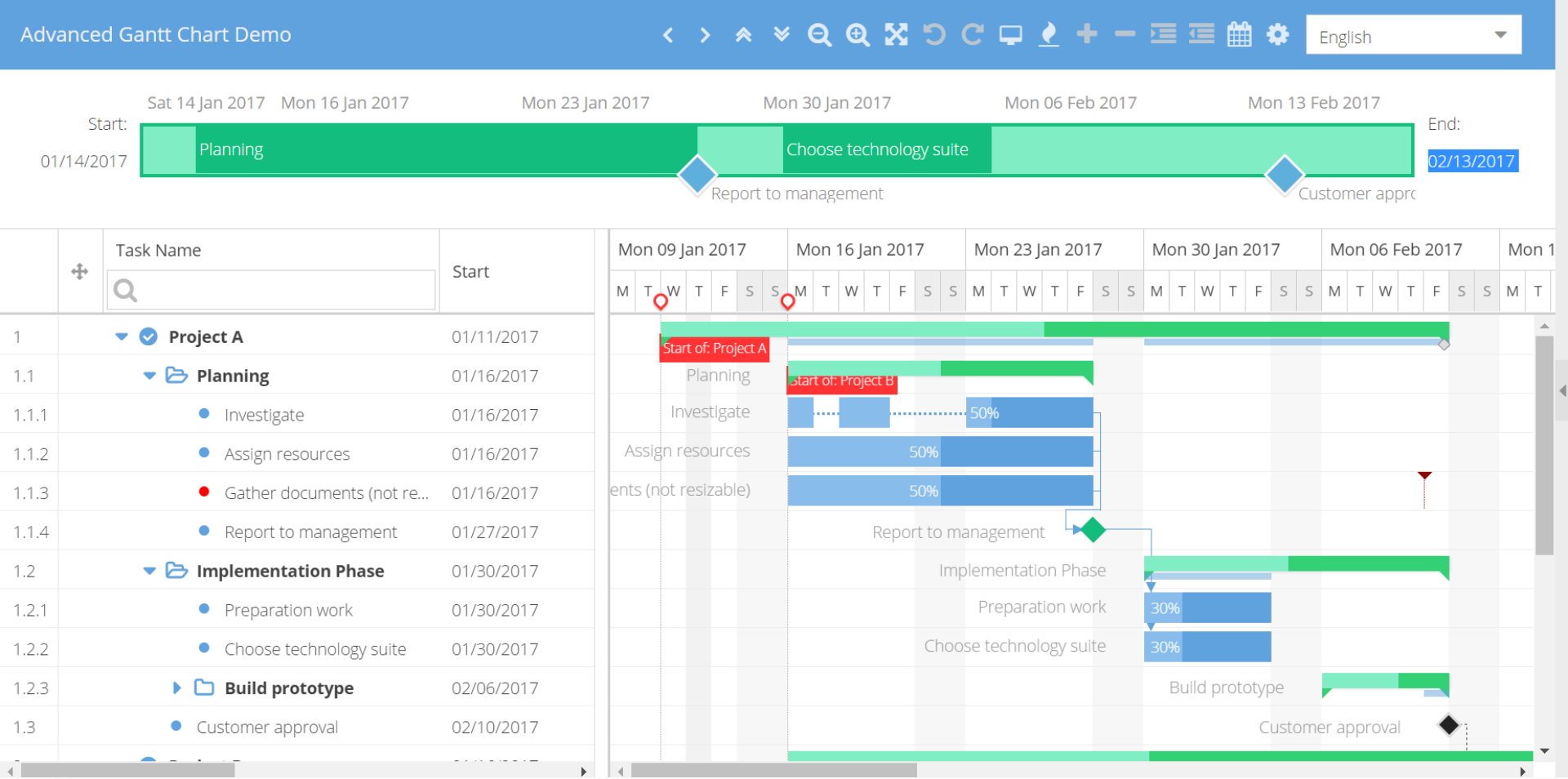
Advanced Gantt Chart Demo
English
Sat 14 Jan 2017
Mon 16 Jan 2017
Mon 23 Jan 2017
Mon 30 Jan 2017
Mon 06 Feb 2017
Mon 13 Feb 2017
Start:
01/14/2017
Planning
Choose technology suite
Report to management
Customer appro
End:
02/13/2017
Task Name
Start
1 Project A 01/11/2017
1.1 Planning 01/16/2017
1.1.1 Investigate 01/16/2017
1.1.2 Assign resources 01/16/2017
1.1.3 Gather documents (not re... 01/16/2017
1.1.4 Report to management 01/27/2017
1.2 Implementation Phase 01/30/2017
1.2.1 Preparation work 01/30/2017
1.2.2 Choose technology suite 01/30/2017
1.2.3 Build prototype 02/06/2017
1.3 Customer approval 02/10/2017
Mon 09 Jan 2017
Mon 16 Jan 2017
Mon 23 Jan 2017
Mon 30 Jan 2017
Mon 06 Feb 2017
Start of: Project A
Start of: Project B
50%
30%
Report to management
Implementation Phase
Preparation work
Choose technology suite
Build prototype
Customer approval
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“Plans are only good intentions unless they immediately degenerate into hard work” – Peter Drucker

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MCFTECH SOLUTIONS

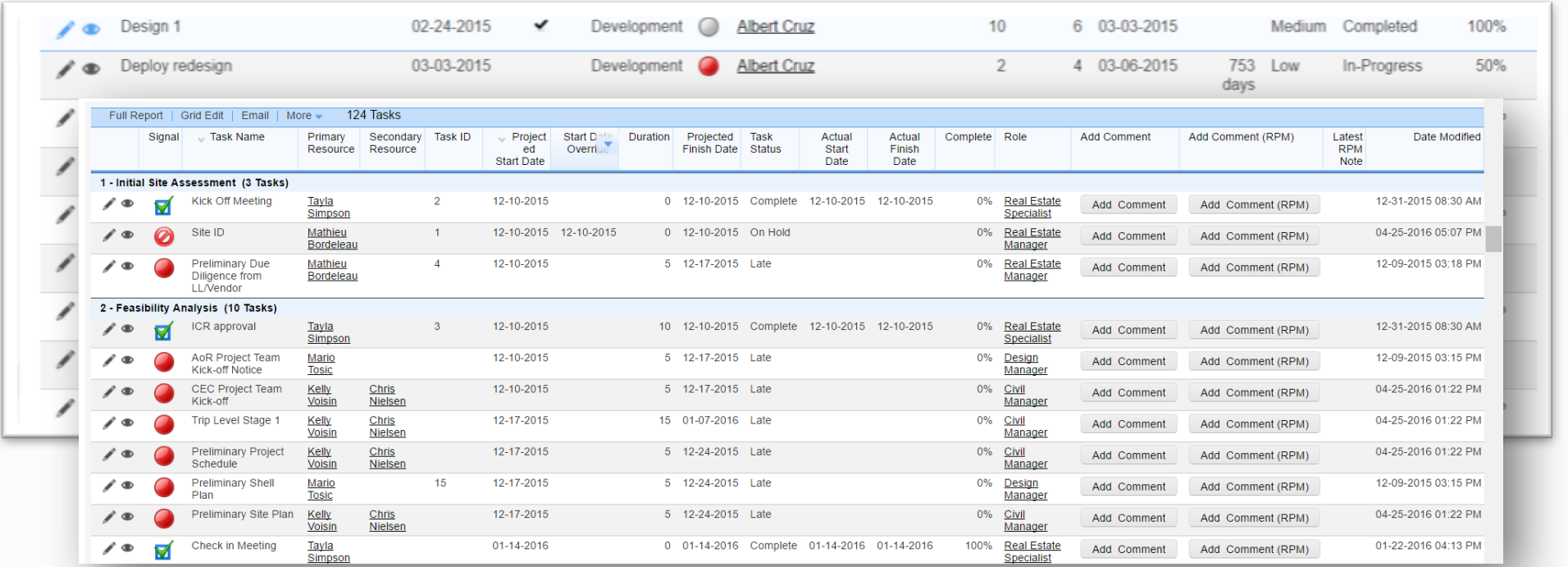
Topics

1. Good Old “My Tasks”
2. Task Boards and Kanbans
3. Using Checklists to stay out of the weeds
4. Time Tracking Techniques

Task Communication

1. The Ubiquitous My Tasks report finds its way in to many dashboards and it really is still King of the Hill, but lets look deeper…

My Tasks Examined



Design 1	02-24-2015	✔	Development		Albert Cruz	10	6	03-03-2015		Medium	Completed	100%		
Deploy redesign	03-03-2015		Development		Albert Cruz	2	4	03-06-2015	753 days	Low	In-Progress	50%		

Full Report | Grid Edit | Email | More — 124 Tasks

Signal	Task Name	Primary Resource	Secondary Resource	Task ID	Projected Start Date	Start Date Override	Duration	Projected Finish Date	Task Status	Actual Start Date	Actual Finish Date	Complete	Role	Add Comment	Add Comment (RPM)	Latest RPM Note	Date Modified
1 - Initial Site Assessment (3 Tasks)																	
	Kick Off Meeting	Tayla Simpson		2	12-10-2015		0	12-10-2015	Complete	12-10-2015	12-10-2015	0%	Real Estate Specialist	Add Comment	Add Comment (RPM)		12-31-2015 08:30 AM
	Site ID	Mathieu Bordeleau		1	12-10-2015	12-10-2015	0	12-10-2015	On Hold			0%	Real Estate Manager	Add Comment	Add Comment (RPM)		04-25-2016 05:07 PM
	Preliminary Due Diligence from LL/Vendor	Mathieu Bordeleau		4	12-10-2015		5	12-17-2015	Late			0%	Real Estate Manager	Add Comment	Add Comment (RPM)		12-09-2015 03:18 PM
2 - Feasibility Analysis (10 Tasks)																	
	ICR approval	Tayla Simpson		3	12-10-2015		10	12-10-2015	Complete	12-10-2015	12-10-2015	0%	Real Estate Specialist	Add Comment	Add Comment (RPM)		12-31-2015 08:30 AM
	AoR Project Team Kick-off Notice	Mario Tosic			12-10-2015		5	12-17-2015	Late			0%	Design Manager	Add Comment	Add Comment (RPM)		12-09-2015 03:15 PM
	CEC Project Team Kick-off	Kelly Voisin	Chris Nielsen		12-10-2015		5	12-17-2015	Late			0%	Civil Manager	Add Comment	Add Comment (RPM)		04-25-2016 01:22 PM
	Trip Level Stage 1	Kelly Voisin	Chris Nielsen		12-17-2015		15	01-07-2016	Late			0%	Civil Manager	Add Comment	Add Comment (RPM)		04-25-2016 01:22 PM
	Preliminary Project Schedule	Kelly Voisin	Chris Nielsen		12-17-2015		5	12-24-2015	Late			0%	Civil Manager	Add Comment	Add Comment (RPM)		04-25-2016 01:22 PM
	Preliminary Shell Plan	Mario Tosic		15	12-17-2015		5	12-24-2015	Late			0%	Design Manager	Add Comment	Add Comment (RPM)		12-09-2015 03:15 PM
	Preliminary Site Plan	Kelly Voisin	Chris Nielsen		12-17-2015		5	12-24-2015	Late			0%	Civil Manager	Add Comment	Add Comment (RPM)		04-25-2016 01:22 PM
	Check in Meeting	Tayla Simpson			01-14-2016		0	01-14-2016	Complete	01-14-2016	01-14-2016	100%	Real Estate Specialist	Add Comment	Add Comment (RPM)		01-22-2016 04:13 PM

My Tasks Examined Deeper

```
If([Status]="Not Started" and Today()<=ToDate([Start]),"<img src=\"https://images.quickbase.com/si/16/222-point_green.png\" title=\"On Time\">",

If([Status]="Not Started" and Today()>ToDate([Start]), "<img src=\"https://images.quickbase.com/si/16/049-clock.png\" title=\"Delayed Start\">",

If([Status]="In-Progress" and Today()<=ToDate([Projected Finish]), "<img src=\"https://images.quickbase.com/si/16/222-point_green.png\" title=\"On
```

```
If(
[Not Applicable?],"<img src=\"https://images.quickbase.com/si/24/832-close.png\">",
[On Hold],"<img src=\"https://images.quickbase.com/si/24/205-disable.png\">",
not IsNull([Actual Finish Date]) or [Complete]=1,"<img src=\"https://images.quickbase.com/si/24/211-check_all.png\">",
[Task Condition]=3,"<img src=\"https://images.quickbase.com/si/24/221-point_red.png\">",
((Today() >= [Projected Finish Date]-(Days(Round(([Yellow Light Threshold] * ToNumber([Duration])))))
or (Today() >= [Projected Finish Date]-(Days(Round((0.8 * ToNumber([Duration])))))) and IsNull([Actual Start Date]))
or (Today() >= [Projected Finish Date]-(Days(Round((0.5 * ToNumber([Duration])))))) and [Complete]<50)
,"<img src=\"https://images.quickbase.com/si/24/223-point_yellow.png\">",
IsNull([Actual Start Date]),"<img src=\"https://images.quickbase.com/si/24/220-point_gray.png\">",
"<img src=\"https://images.quickbase.com/si/24/222-point_green.png\">")
```

Task Boards “Kanbans”

1. Kanban UI’s are a hot trend in PM, because they can help people see their work graphically and can then incorporate deeper functionality like:
    - Drag and Drop Statusing
    - Checklists
    - Editing task data
    - Hours Entry

Kanban Examples

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Filter tasks | Highlight tasks | Select columns: Not Started, In Progress | Zoom

Not Started (1)

- #2 Sneak-install Chrome Frame

Add new task...

In Progress (4)

- #1 Fix IE7 bug
- #3 Add Windows Phone support
- #6 IE6 support

Test (1)

- #5 Find Unicorn

Acceptance (3)

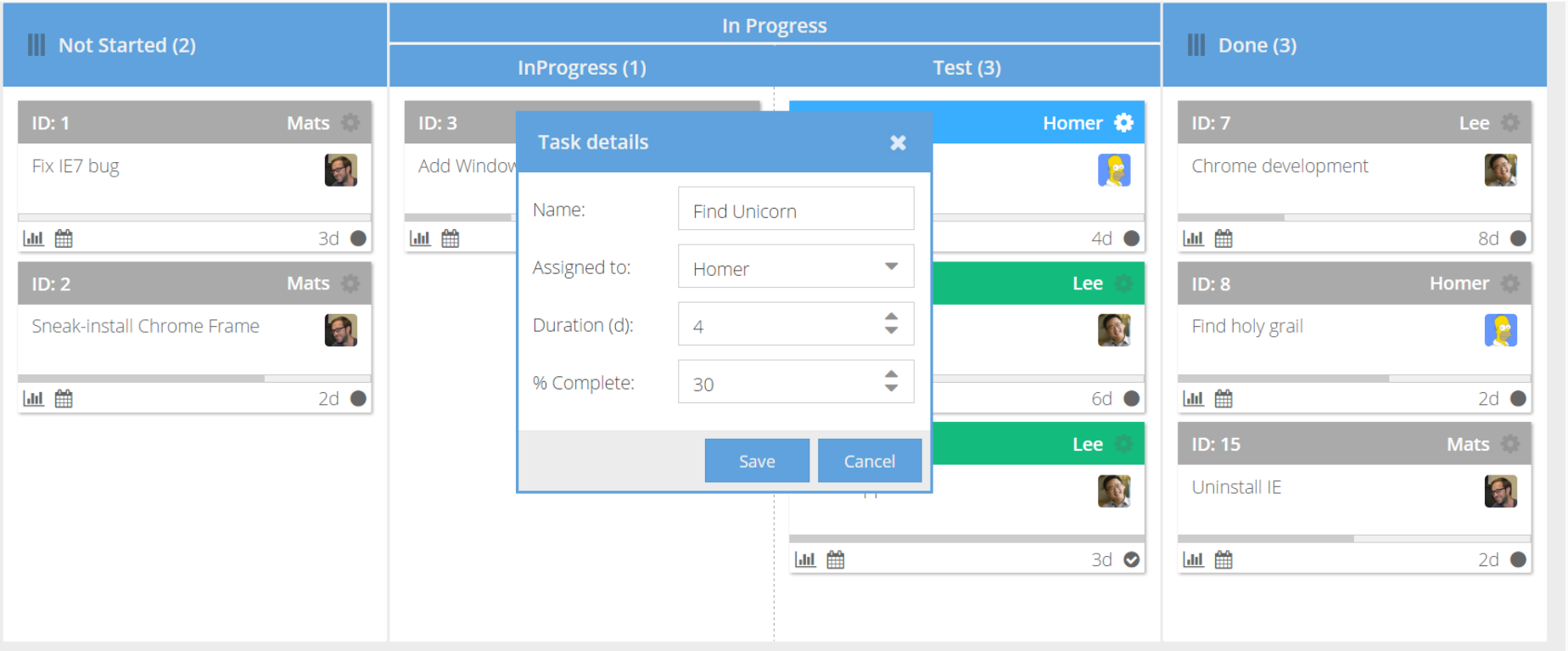
- #11 Do some cool task
- #10 Eat raisins

Done (4)

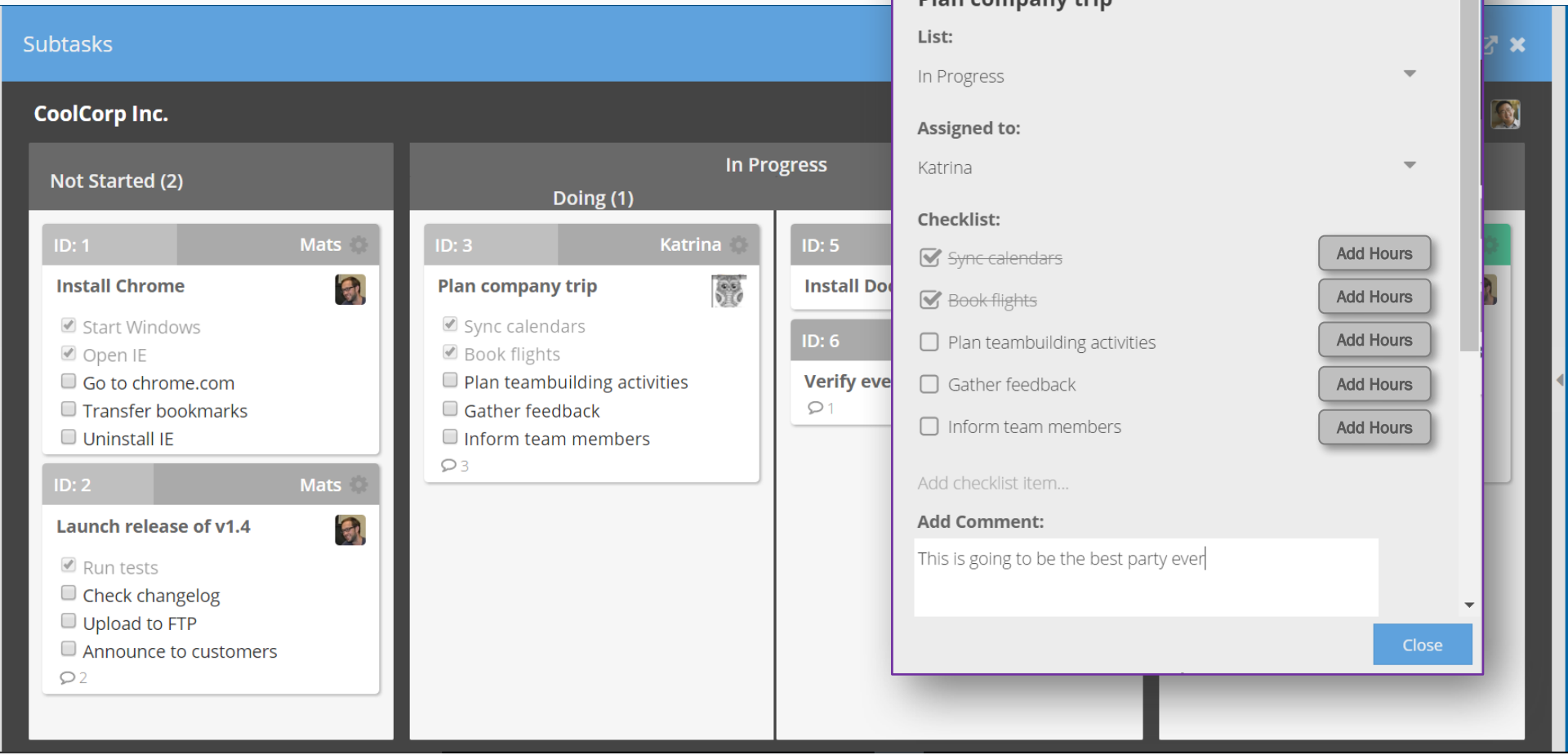
- #14 Change floor tiles

- #7 Chrome development
- #9 Dig hole
- #8 Find holy grail

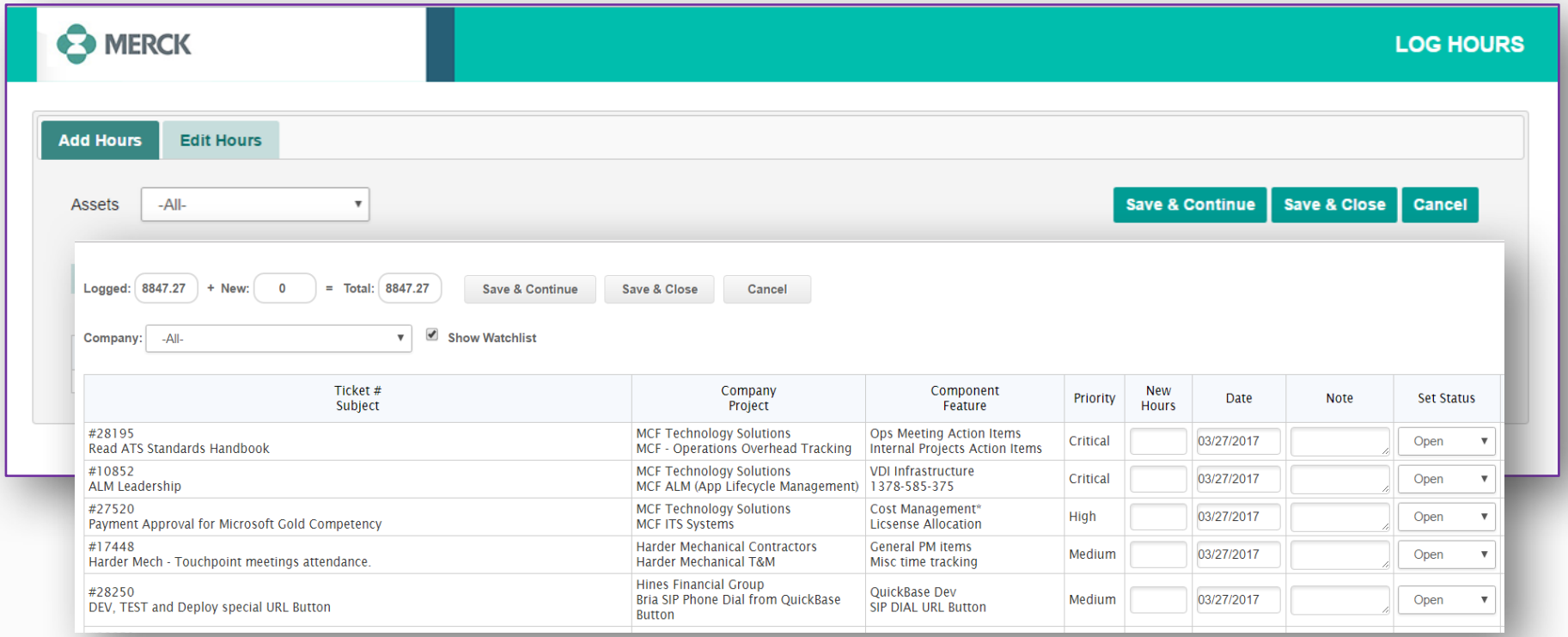
Kanban – going deeper



Kanban – deeper still...



Time Tracking



Ticket # Subject	Company Project	Component Feature	Priority	New Hours	Date	Note	Set Status
#28195 Read ATS Standards Handbook	MCF Technology Solutions MCF - Operations Overhead Tracking	Ops Meeting Action Items Internal Projects Action Items	Critical		03/27/2017		Open
#10852 ALM Leadership	MCF Technology Solutions MCF ALM (App Lifecycle Management)	VDI Infrastructure 1378-585-375	Critical		03/27/2017		Open
#27520 Payment Approval for Microsoft Gold Competency	MCF Technology Solutions MCF ITS Systems	Cost Management* Licsense Allocation	High		03/27/2017		Open
#17448 Harder Mech - Touchpoint meetings attendance.	Harder Mechanical Contractors Harder Mechanical T&M	General PM items Misc time tracking	Medium		03/27/2017		Open
#28250 DEV, TEST and Deploy special URL Button	Hines Financial Group Bria SIP Phone Dial from QuickBase Button	QuickBase Dev SIP DIAL URL Button	Medium		03/27/2017		Open

4 Resource Management

“Now that my people know what to do, how much can I give them?” – Mike Hansborough

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Topics

1. Many Models
2. The big questions
3. Seeing the demand/capacity
4. An integrated Shared Resource Model

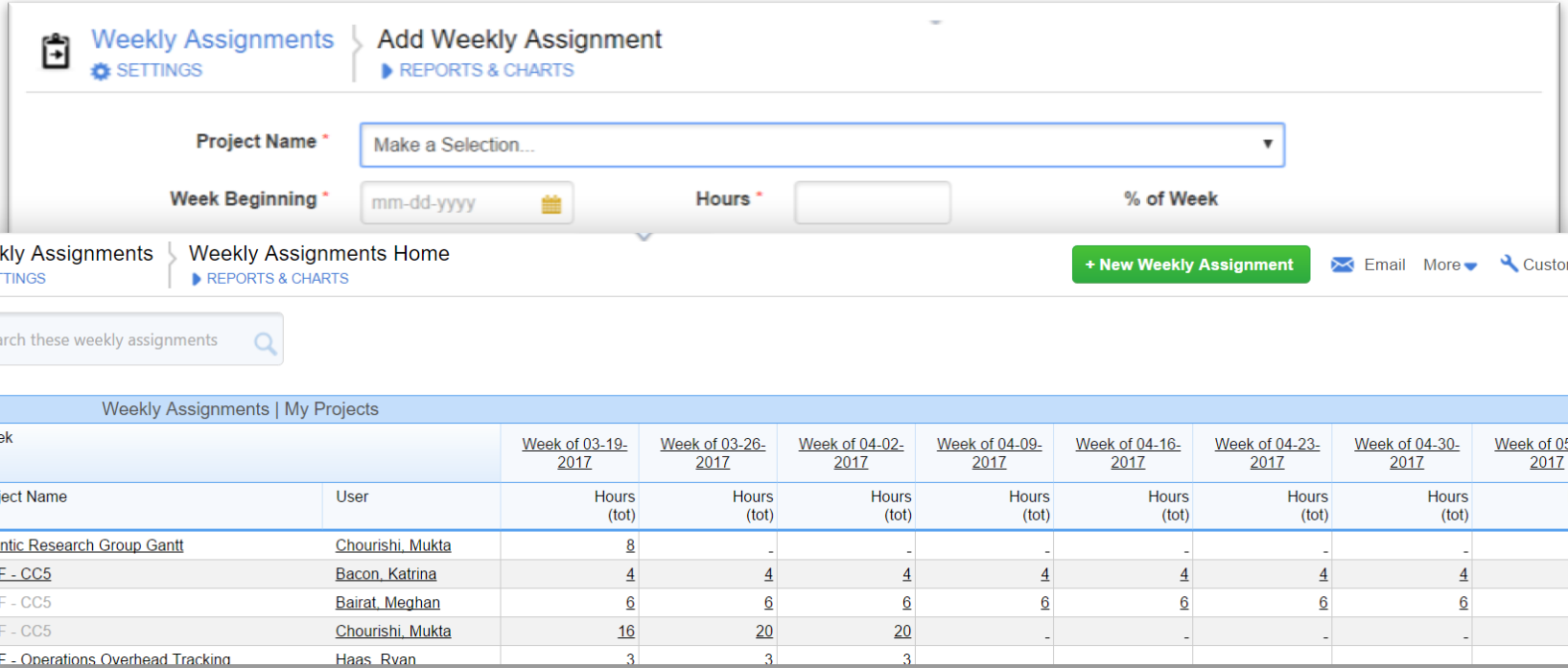
The Big Questions

① Many Models

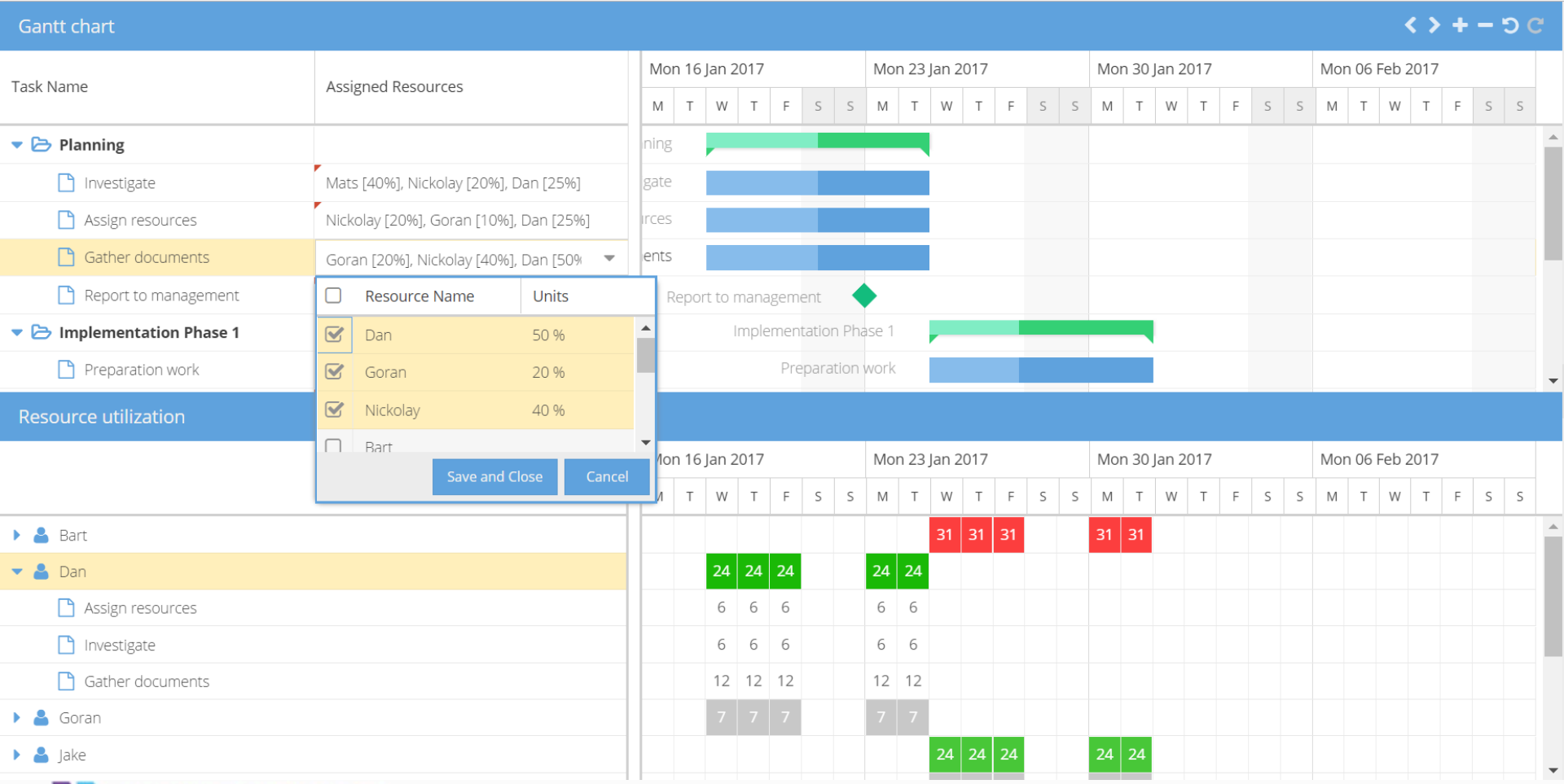
There are Lots of ways to forecast and monitor the capacity and demand of your resources from simple to complex, it all depends upon what you need:

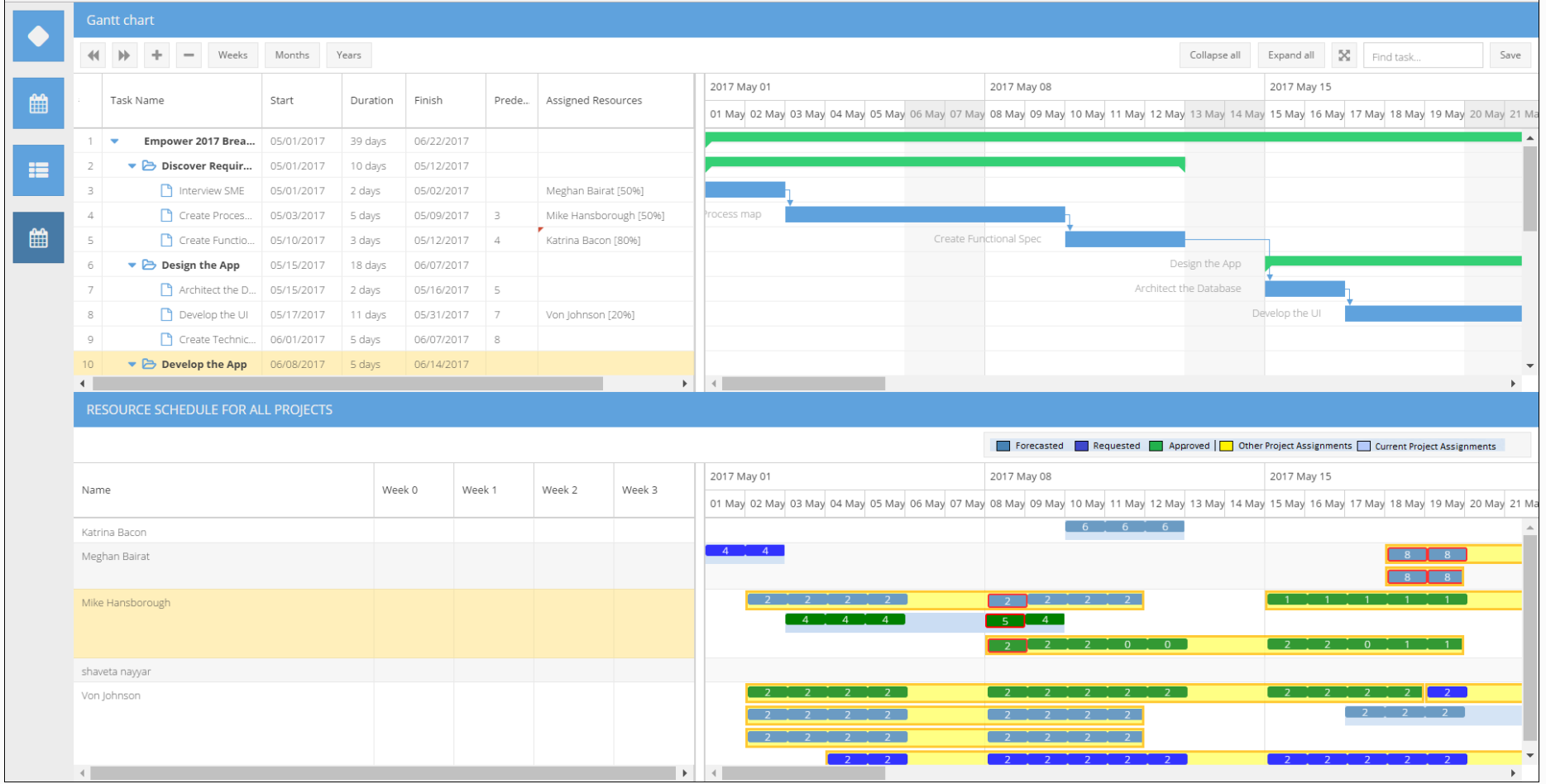
- Granularity – FTE%,months, weeks, days, hours?
- Assignments to one project or many?
- Are they shared with multiple leaders – how will they prioritize?

Simple Assignments



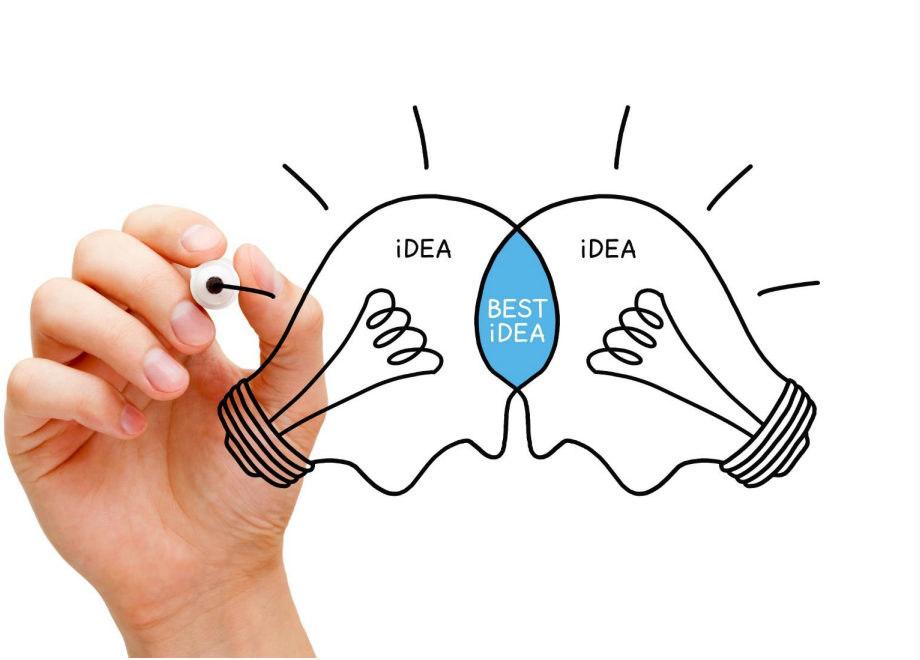
Week		Week of 03-19-2017	Week of 03-26-2017	Week of 04-02-2017	Week of 04-09-2017	Week of 04-16-2017	Week of 04-23-2017	Week of 04-30-2017	Week of 05-07-2017	Totals
Project Name	User	Hours (tot)	Hours (tot)	Hours (tot)	Hours (tot)	Hours (tot)	Hours (tot)	Hours (tot)	Hours (tot)	Hours (tot)
Atlantic Research Group Gantt	Chourishi, Mukta	8	-	-	-	-	-	-	-	8
MCF - CC5	Bacon, Katrina	4	4	4	4	4	4	4	4	32
MCF - CC5	Bairat, Meghan	6	6	6	6	6	6	6	6	48
MCF - CC5	Chourishi, Mukta	16	20	20	-	-	-	-	-	56
MCF - Operations Overhead Tracking	Haas, Ryan	3	3	3						9


Gantt chart
Task Name
Assigned Resources
Mon 16 Jan 2017
Mon 23 Jan 2017
Mon 30 Jan 2017
Mon 06 Feb 2017
M T W T F S S M T W T F S S M T W T F S S M T W T F S S
Planning
Investigate
Mats [40%], Nickolay [20%], Dan [25%]
Assign resources
Nickolay [20%], Goran [10%], Dan [25%]
Gather documents
Goran [20%], Nickolay [40%], Dan [50%
Report to management
Implementation Phase 1
Preparation work
Resource Name
Units
Dan
50 %
Goran
20 %
Nickolay
40 %
Bart
Save and Close
Cancel
Resource utilization
Bart
Dan
Assign resources
Investigate
Gather documents
Goran
Jake
31 31 31 31 31
24 24 24 24 24 24 24 24 24 24
6 6 6 6 6
6 6 6 6 6
12 12 12 12 12
7 7 7 7 7


Gantt chart
Weeks
Months
Years
Collapse all
Expand all
Find task...
Save
Task Name
Start
Duration
Finish
Prede..
Assigned Resources
1 Empower 2017 Brea... 05/01/2017 39 days 06/22/2017
2 Discover Requir... 05/01/2017 10 days 05/12/2017
3 Interview SME 05/01/2017 2 days 05/02/2017 Meghan Bairat [50%]
4 Create Proces... 05/03/2017 5 days 05/09/2017 3 Mike Hansborough [50%]
5 Create Functio... 05/10/2017 3 days 05/12/2017 4 Katrina Bacon [80%]
6 Design the App 05/15/2017 18 days 06/07/2017
7 Architect the D... 05/15/2017 2 days 05/16/2017 5
8 Develop the UI 05/17/2017 11 days 05/31/2017 7 Von Johnson [20%]
9 Create Technic... 06/01/2017 5 days 06/07/2017 8
10 Develop the App 06/08/2017 5 days 06/14/2017
2017 May 01
2017 May 08
2017 May 15
Create Functional Spec
Design the App
Architect the Database
Develop the UI
RESOURCE SCHEDULE FOR ALL PROJECTS
Forecasted
Requested
Approved
Other Project Assignments
Current Project Assignments
Name
Week 0
Week 1
Week 2
Week 3
Katrina Bacon
Meghan Bairat
Mike Hansborough
shaveta nayyar
Von Johnson

Next Steps

1. Put your heads together
2. Thing Big, Look for Synergies
3. Come talk to one of our specialists
4. Get more from your Quick Base



Q&A

QUICK BASE

5 Financials and Budgets

“Which will you run out of first, Time or Money?”..
Greg Sipe

QUICK BASE

Topics

1. Project Forecast vs Actual Budget
2. Purchase Orders
3. Purchases and Expenses
4. Time is Money
5. Integrating with Budgets/Accounting/Financials

Budget Creation

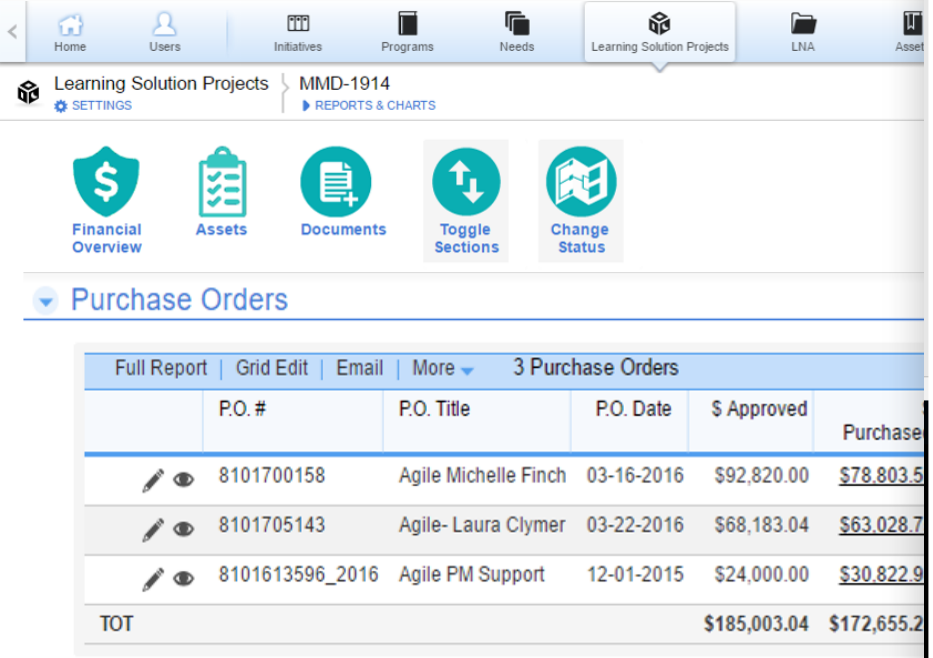
MERCK

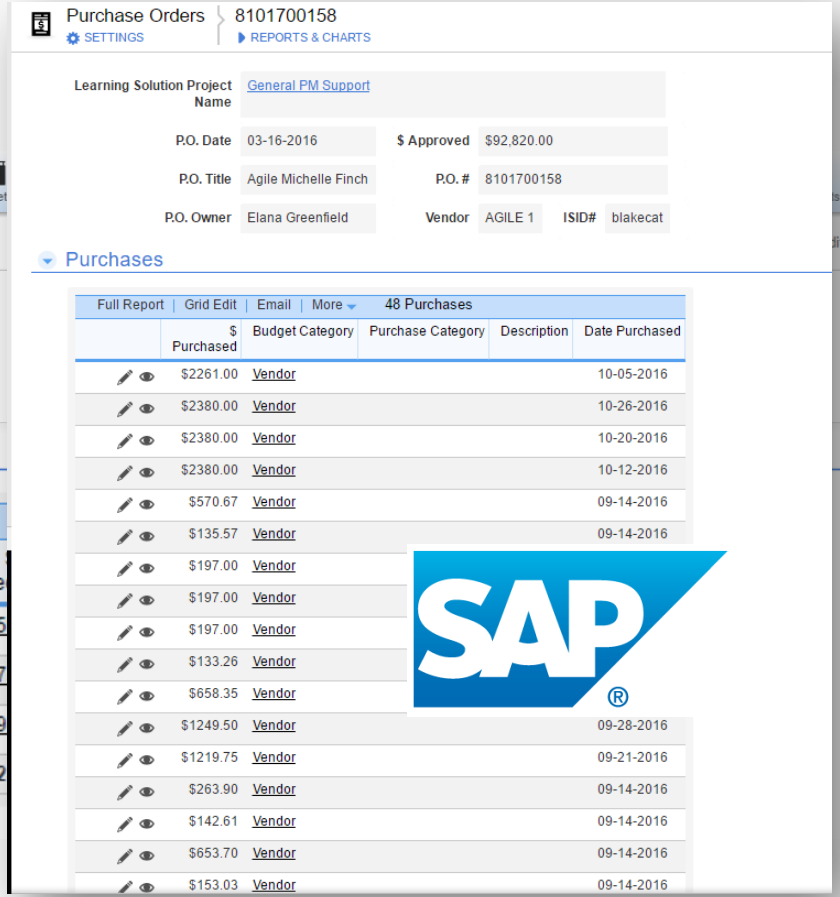
LEARNING SOLUTION PROJECT ESTIMATES

Vendor | Meetings & Conferences | Travel | Training Tuition | Other

Month	Description	Purchase Category	$ Amount	Qty	Total	Notes
+ Add Row						
Jan	Credit for extra Dec 15 Invoice	Non Merck Person/Outside C	-26000.00	1	-$26,000.00	Credit for being billed 3x in Dec 2015
Feb	Jan Invoice	Non Merck Person/Outside C	26000.00	1	$26,000.00	Jan Invoice
Mar	Feb Invoice	Non Merck Person/Outside C	26000.00	1	$26,000.00	Feb Invoice
Apr	April Invoice	Non Merck Person/Outside C	10313.00	1	$10,313.00	Agile Invoice- Michelle Finch
Apr	April Invoice	Non Merck Person/Outside C	7576.00	1	$7,576.00	Agile Invoice- Laura Clymer
Apr	March Invoice	Non Merck Person/Outside C	26000.00	1	$26,000.00	March Invoice
May	May Invoice	Non Merck Person/Outside C	10313.00	1	$10,313.00	Agile Invoice- Michelle Finch
May	May Invoice	Non Merck Person/Outside C	7576.00	1	$7,576.00	Agile Invoice- Laura Clymer
May	April Invoice	Non Merck Person/Outside C	0.00	1	$0.00	April Invoice
Jun	June Invoice	Non Merck Person/Outside C	10313.00	1	$10,313.00	Agile Invoice- Michelle Finch
Jun	June Invoice	Non Merck Person/Outside C	7576.00	1	$7,576.00	Agile Invoice- Laura Clymer
Jun	May Invoice	Non Merck Person/Outside C	0.00	1	$0.00	May Invoice
Jul	July Invoice	Non Merck Person/Outside C	10313.00	1	$10,313.00	Agile Invoice- Michelle Finch

Actuals

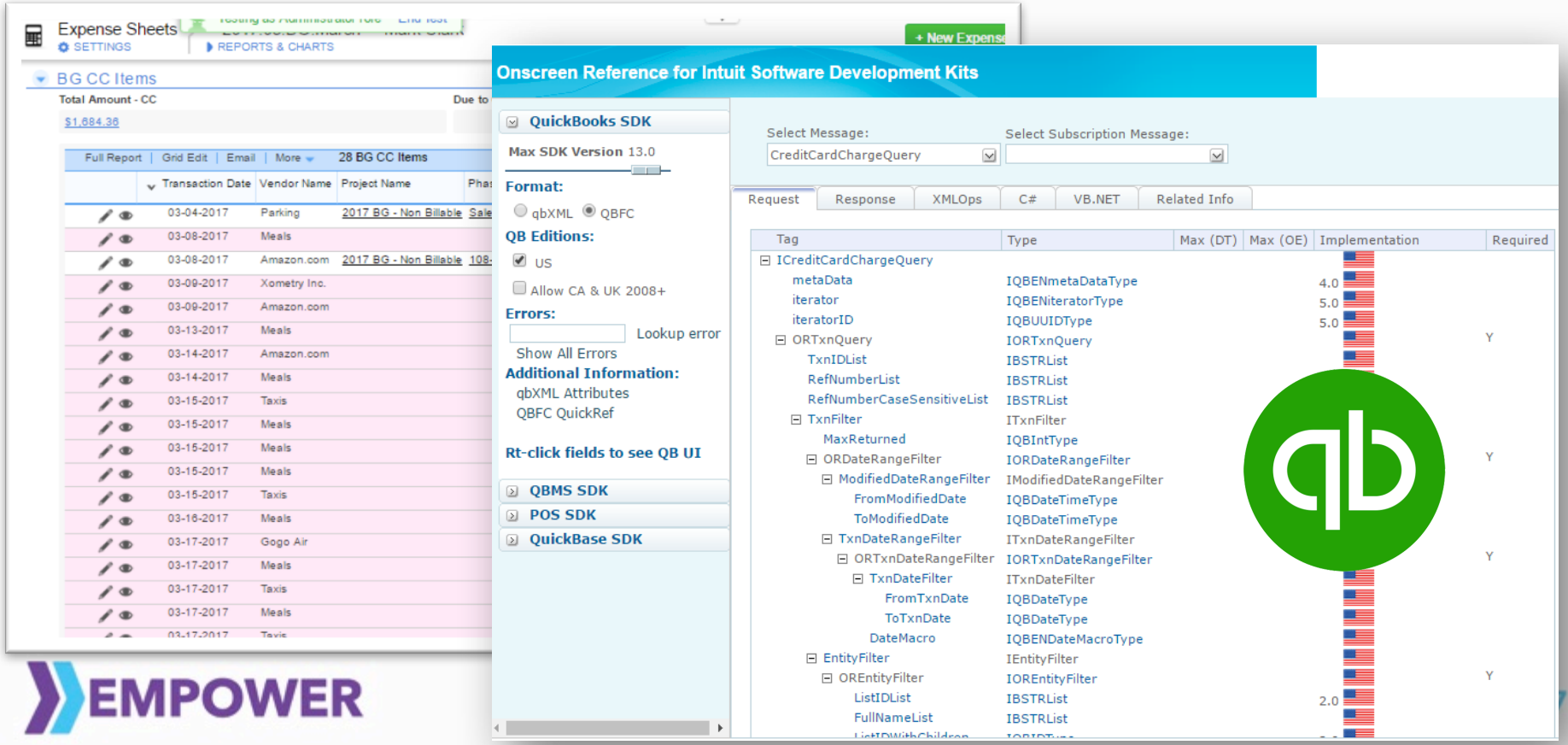




EMPOWER

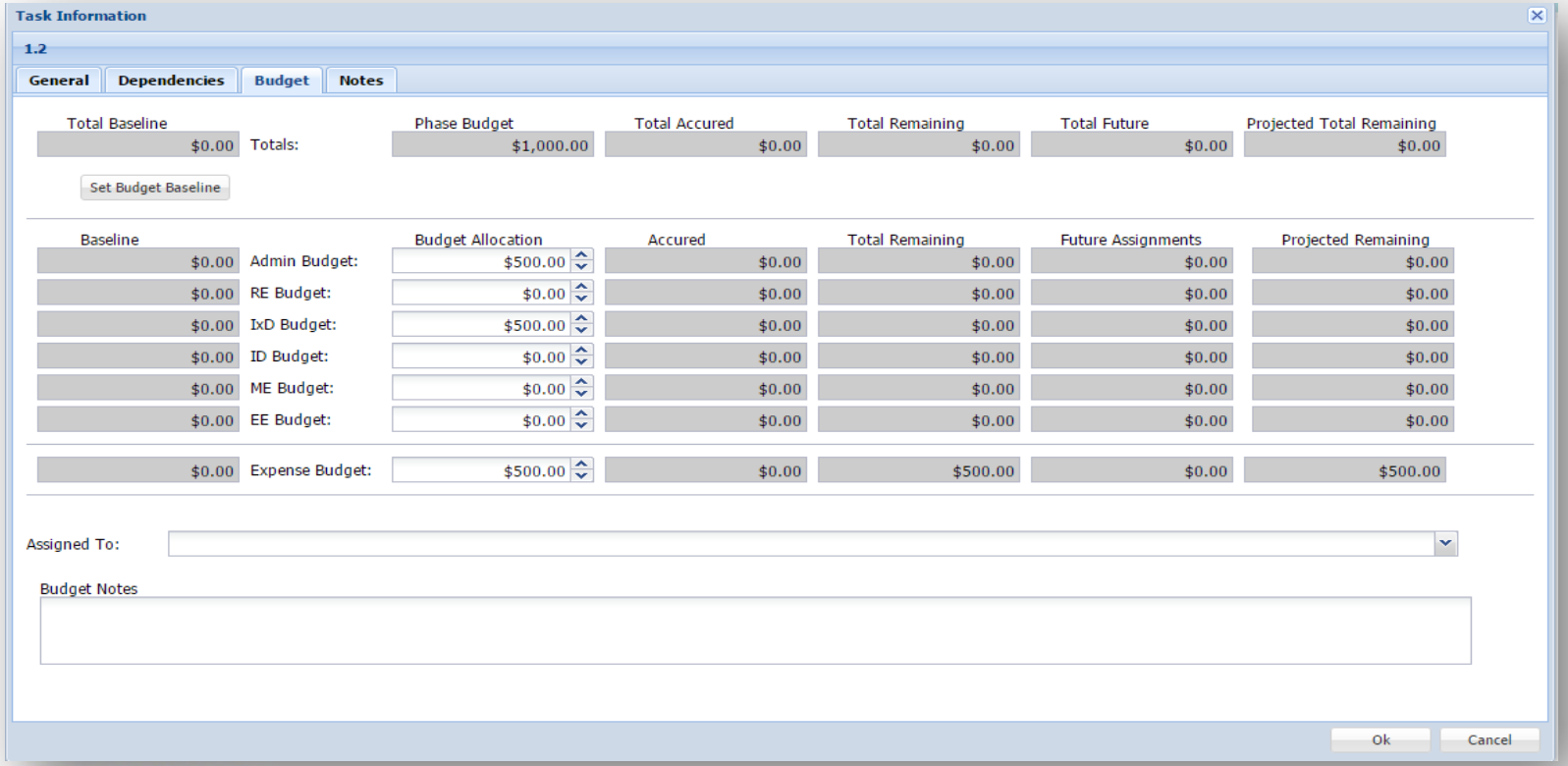
#EMPOWER2017

More Actuals – Credit Cards



EMPOWER

Budgets and Gantt



6 Complex Workflows

“Workflow is how you know where the train is going”..Rama Davis

QUICK BASE

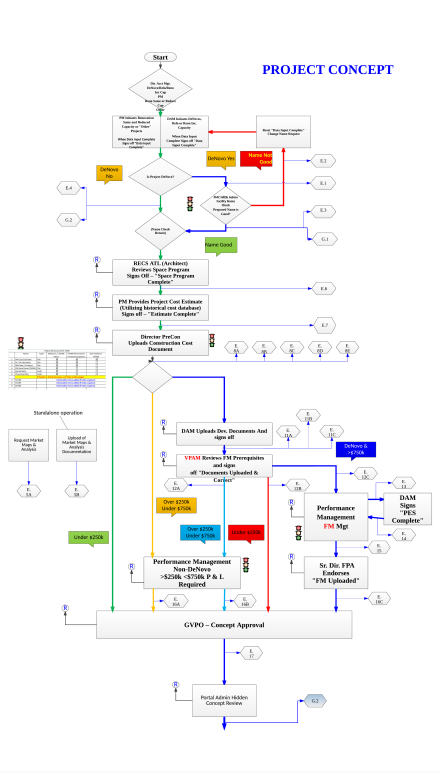
Topics

1. Status formulas are powerful (state machine vs BPMN)
2. Logging changes with Actions or Notes
3. Schema Driven configurable Workflows

Complex Workflows

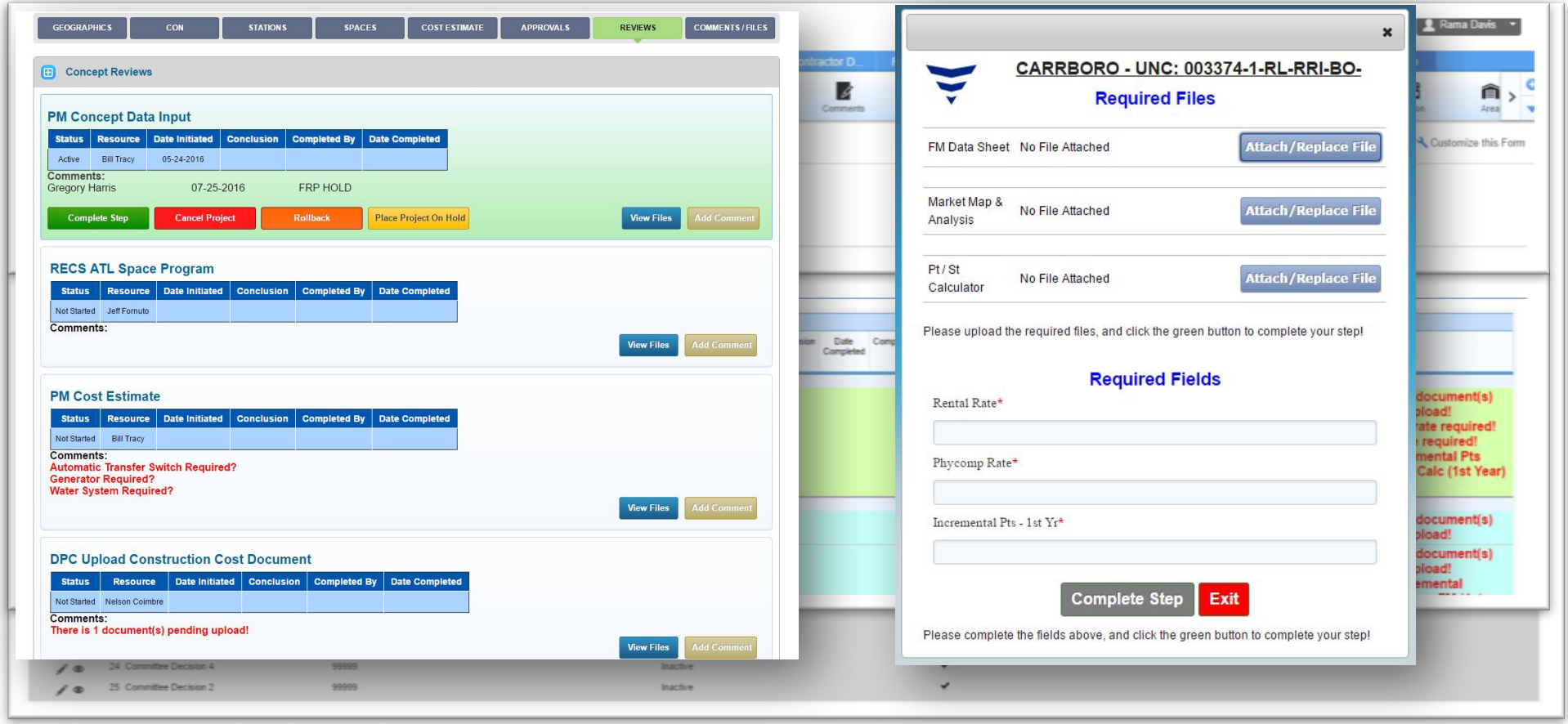
Get a great swimlane with diamonds

Complex Workflows



Schema Driven Workflows

1. Allows Serial Workflows with Sequence Defined
2. Threshold Branching
3. Allows other actions:
   - notifications,
   - document and field checks
4. Allows parallel branching


GEOGRAPHICS
CON
STATIONS
SPACES
COST ESTIMATE
APPROVALS
REVIEWS
COMMENTS / FILES
Concept Reviews
PM Concept Data Input
Status | Resource | Date Initiated | Conclusion | Completed By | Date Completed
Active | Bill Tracy | 05-24-2016
Comments:
Gregory Harris 07-25-2016 FRP HOLD
Complete Step
Cancel Project
Rollback
Place Project On Hold
View Files
Add Comment
RECS ATL Space Program
Status | Resource | Date Initiated | Conclusion | Completed By | Date Completed
Not Started | Jeff Fornuto
Comments:
View Files
Add Comment
PM Cost Estimate
Status | Resource | Date Initiated | Conclusion | Completed By | Date Completed
Not Started | Bill Tracy
Comments:
Automatic Transfer Switch Required?
Generator Required?
Water System Required?
View Files
Add Comment
DPC Upload Construction Cost Document
Status | Resource | Date Initiated | Conclusion | Completed By | Date Completed
Not Started | Nelson Coimbre
Comments:
There is 1 document(s) pending upload!
View Files
Add Comment
CARRBORO - UNC: 003374-1-RL-RRI-BO-
Required Files
FM Data Sheet No File Attached
Attach / Replace File
Market Map & Analysis No File Attached
Attach / Replace File
Pt / St Calculator No File Attached
Attach / Replace File
Please upload the required files, and click the green button to complete your step!
Required Fields
Rental Rate*
Phycomp Rate*
Incremental Pts - 1st Yr*
Complete Step
Exit
Please complete the fields above, and click the green button to complete your step!

7 Custom UI/UX/Portals

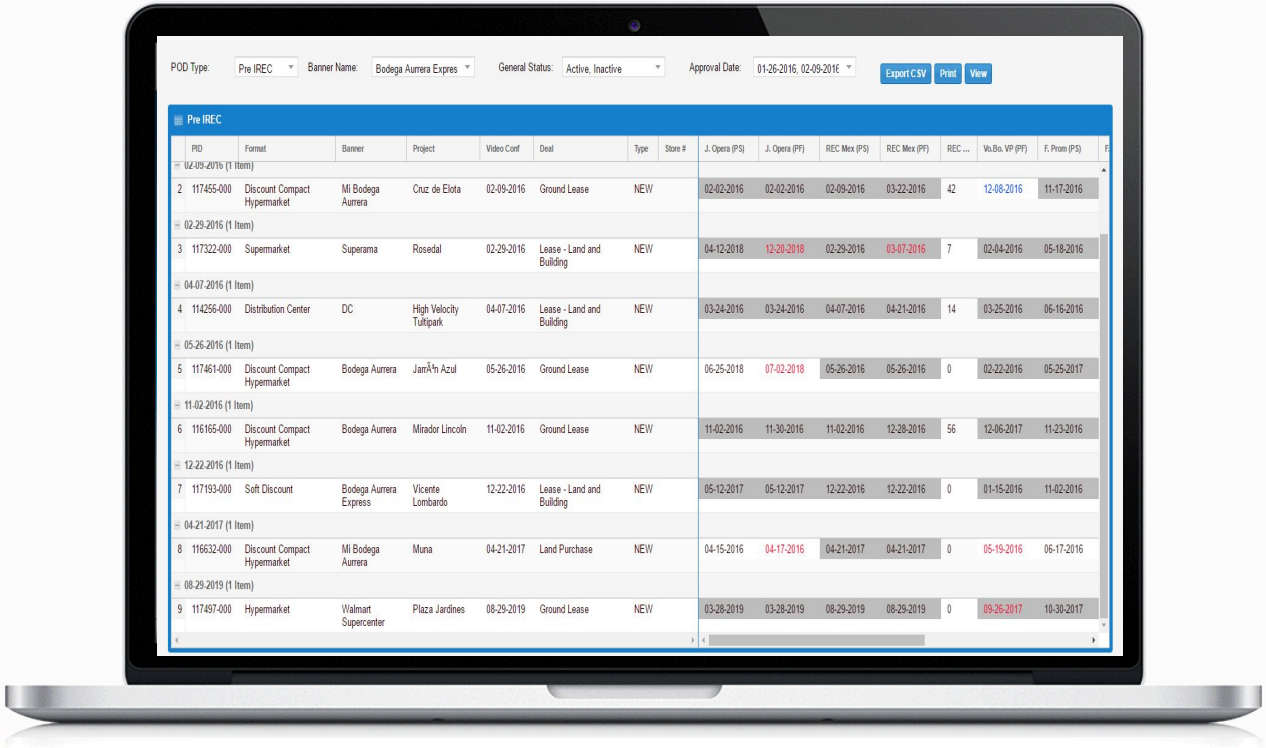
QUICK BASE

Topics

① Custom Portals have a few purposes:

- They allow more Branding
- They control the user Experience
- They allow outside “casual” users access to collaborate
- Allow better Mobile Experience

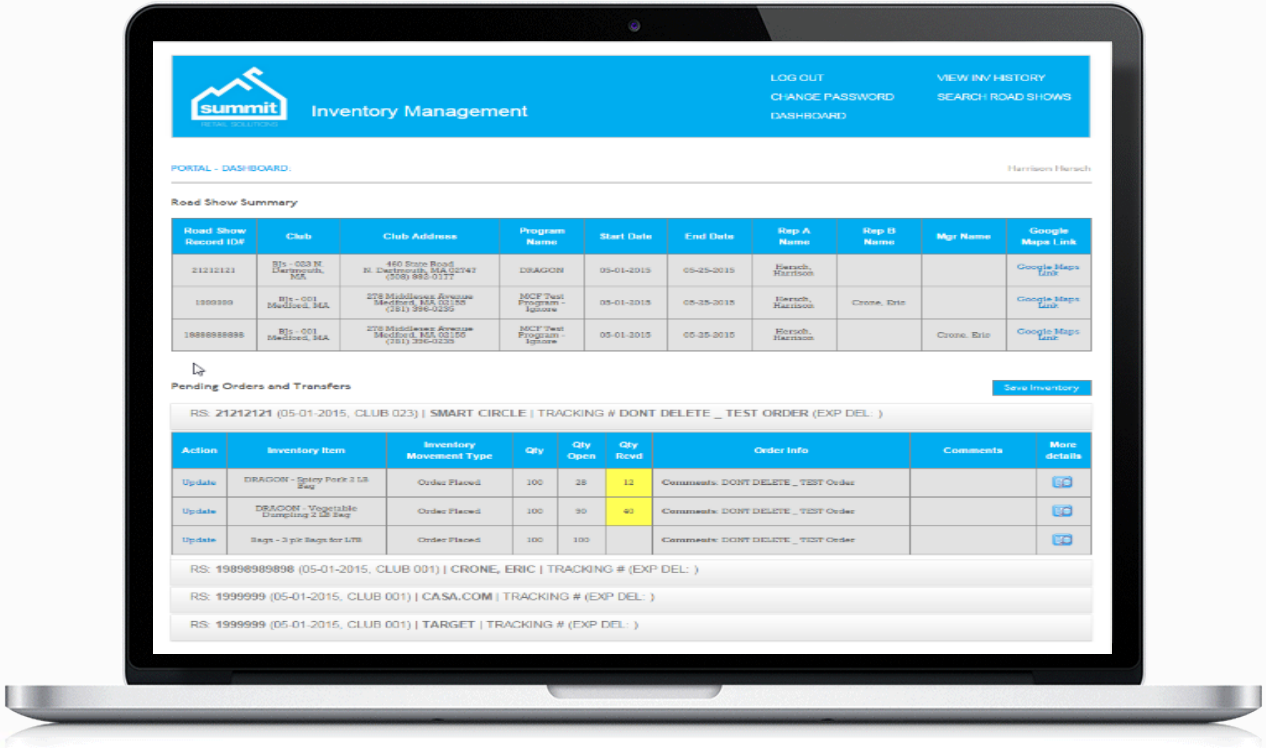
Custom Reports



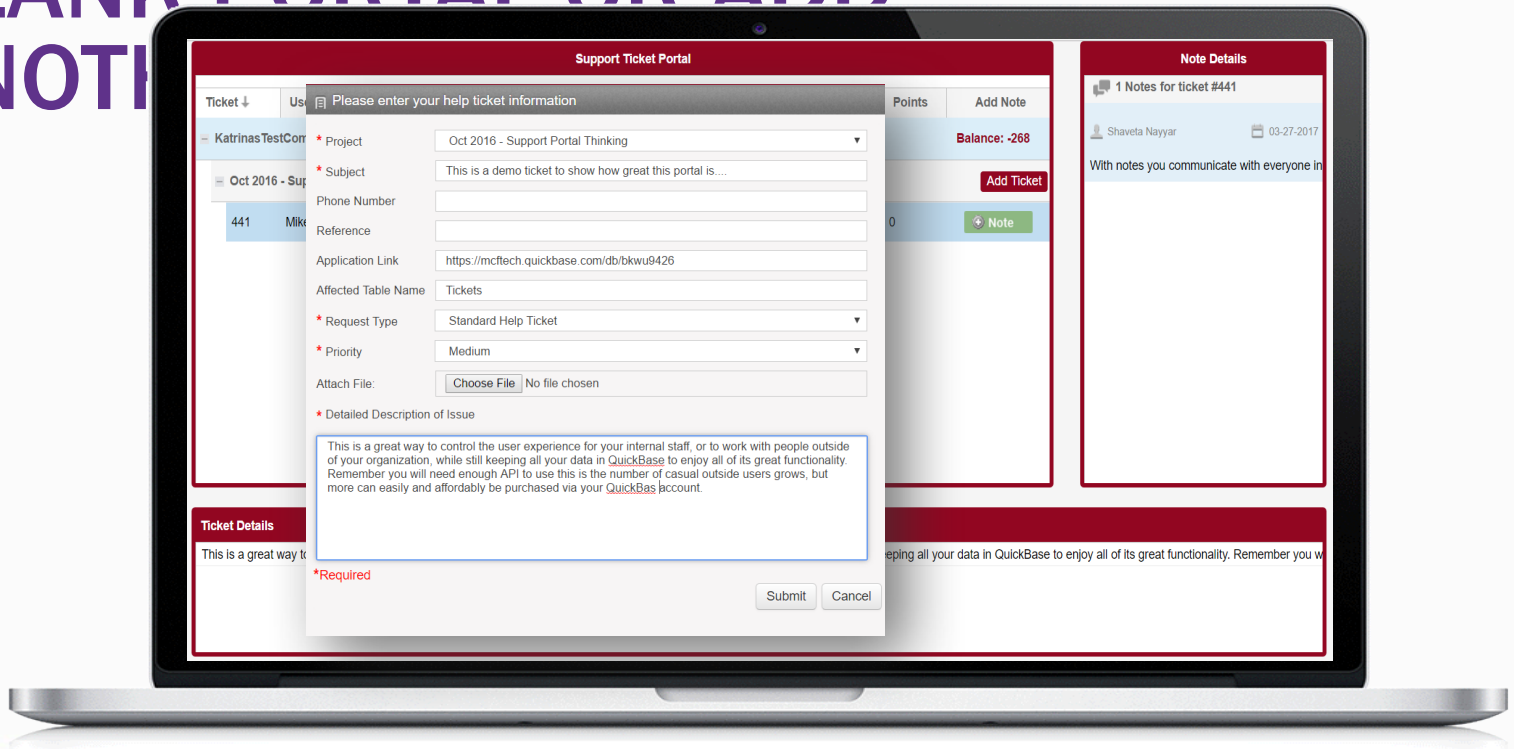
	PID	Format	Banner	Project	Video Conf	Deal	Type	Store #	J. Opera (PS)	J. Opera (PF)	REC Mex (PS)	REC Mex (PF)	REC ...	Vo.Bo. VP (PF)	F. Prom (PS)
02-09-2016 (1 Item)															
2	117455-000	Discount Compact Hypermarket	Mi Bodega Aurrera	Cruz de Elota	02-09-2016	Ground Lease	NEW		02-02-2016	02-02-2016	02-09-2016	03-22-2016	42	12-08-2016	11-17-2016
02-29-2016 (1 Item)															
3	117322-000	Supermarket	Superama	Rosedal	02-29-2016	Lease - Land and Building	NEW		04-12-2018	12-20-2018	02-29-2016	03-07-2016	7	02-04-2016	05-18-2016
04-07-2016 (1 Item)															
4	114256-000	Distribution Center	DC	High Velocity Tultipark	04-07-2016	Lease - Land and Building	NEW		03-24-2016	03-24-2016	04-07-2016	04-21-2016	14	03-25-2016	06-16-2016
05-26-2016 (1 Item)															
5	117461-000	Discount Compact Hypermarket	Bodega Aurrera	JarÃ'n Azul	05-26-2016	Ground Lease	NEW		06-25-2018	07-02-2018	05-26-2016	05-26-2016	0	02-22-2016	05-25-2017
11-02-2016 (1 Item)															
6	116165-000	Discount Compact Hypermarket	Bodega Aurrera	Mirador Lincoln	11-02-2016	Ground Lease	NEW		11-02-2016	11-30-2016	11-02-2016	12-28-2016	56	12-06-2017	11-23-2016
12-22-2016 (1 Item)															
7	117193-000	Soft Discount	Bodega Aurrera Express	Vicente Lombardo	12-22-2016	Lease - Land and Building	NEW		05-12-2017	05-12-2017	12-22-2016	12-22-2016	0	01-15-2016	11-02-2016
04-21-2017 (1 Item)															
8	116632-000	Discount Compact Hypermarket	Mi Bodega Aurrera	Muna	04-21-2017	Land Purchase	NEW		04-15-2016	04-17-2016	04-21-2017	04-21-2017	0	05-19-2016	06-17-2016
08-29-2019 (1 Item)															
9	117497-000	Hypermarket	Walmart Supercenter	Plaza Jardines	08-29-2019	Ground Lease	NEW		03-28-2019	03-28-2019	08-29-2019	08-29-2019	0	09-26-2017	10-30-2017

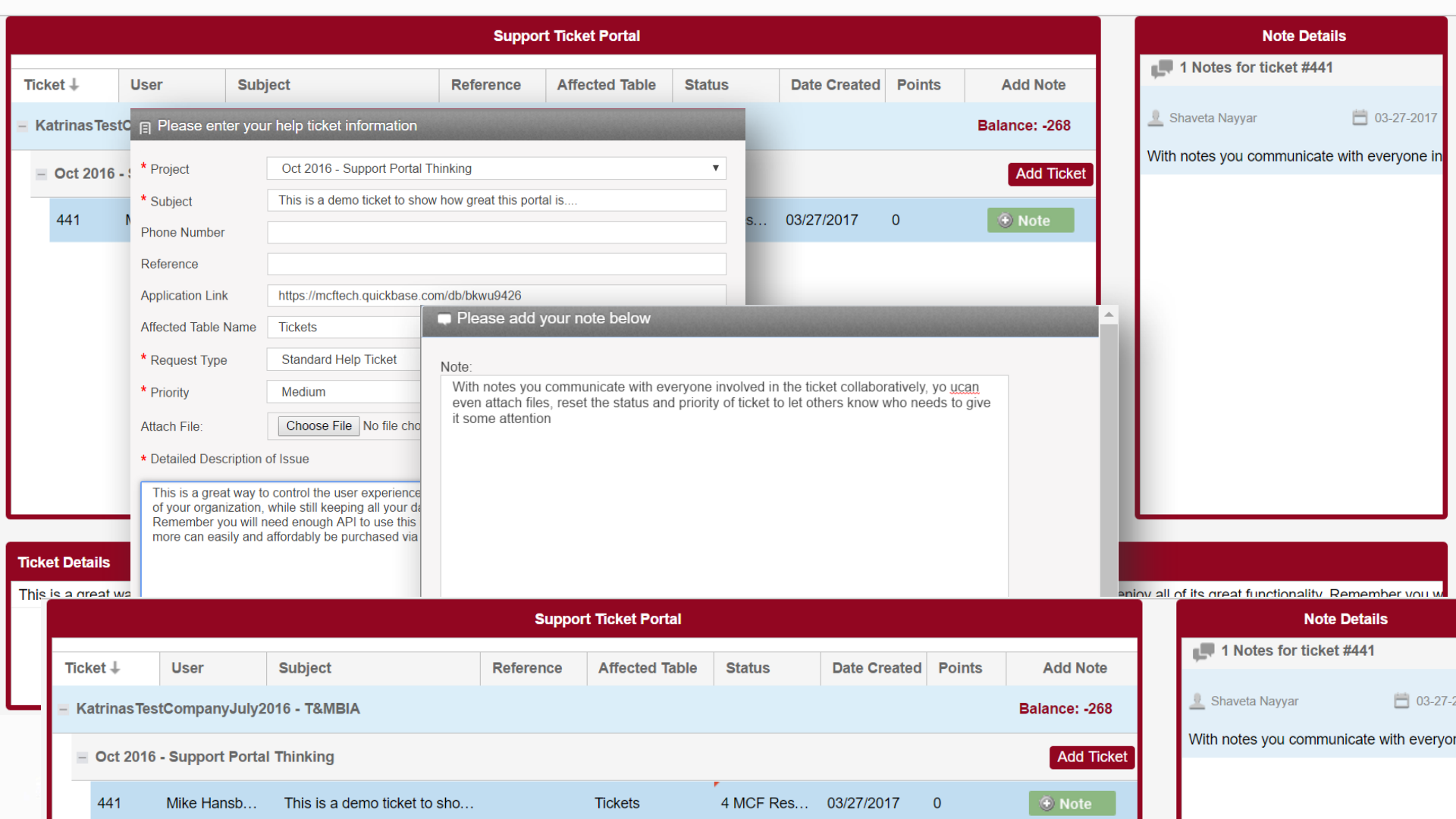
Custom Portals

Custom Portals

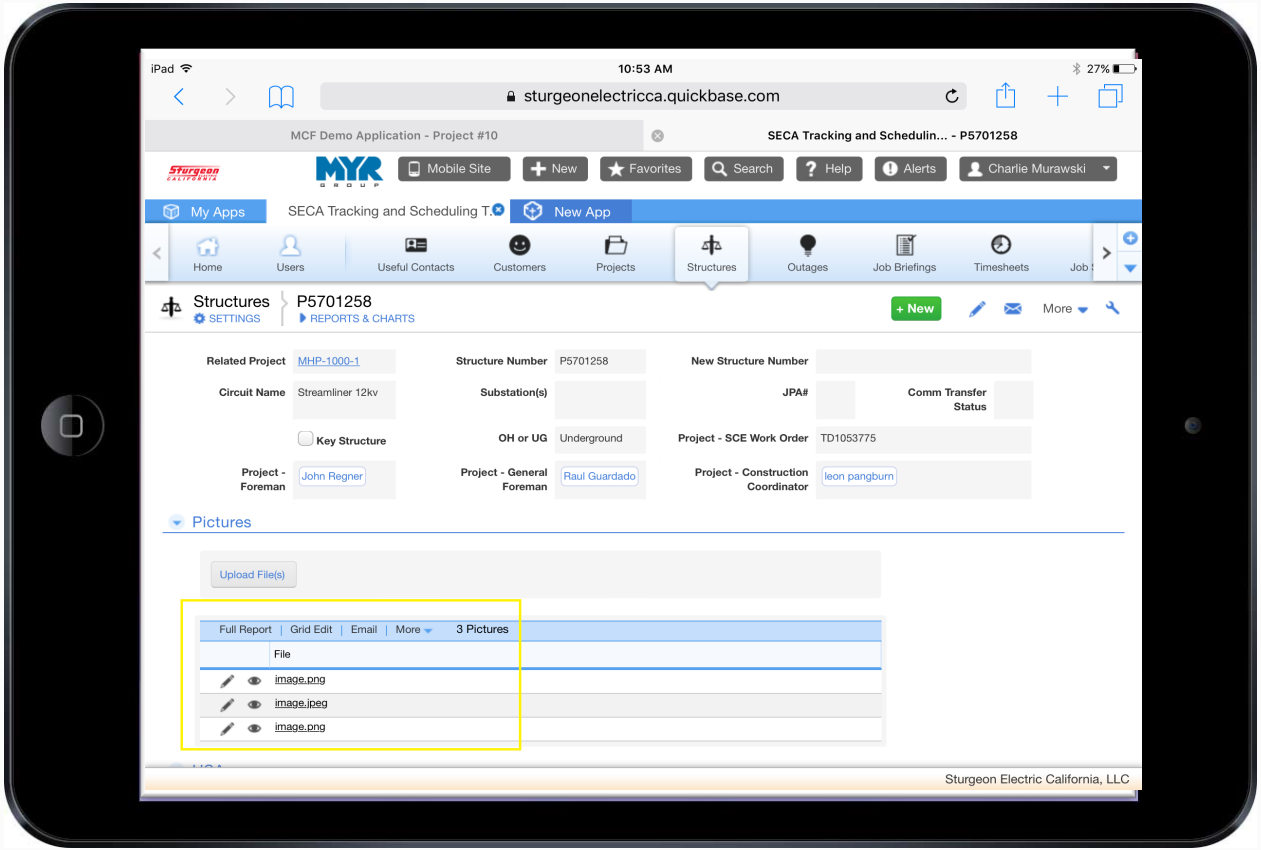


Custom Portals GET A BLANK PORTAL OR ADD ANOTH




Support Ticket Portal
Ticket
User
Subject
Reference
Affected Table
Status
Date Created
Points
Add Note
KatrinasTestC
Balance: -268
Oct 2016 - S
Add Ticket
441
M
s...
03/27/2017
0
Note
Please enter your help ticket information
* Project
Oct 2016 - Support Portal Thinking
* Subject
This is a demo ticket to show how great this portal is....
Phone Number
Reference
Application Link
https://mcftech.quickbase.com/db/bkwu9426
Affected Table Name
Tickets
* Request Type
Standard Help Ticket
* Priority
Medium
Attach File:
Choose File
No file cho
* Detailed Description of Issue
This is a great way to control the user experience
of your organization, while still keeping all your da
Remember you will need enough API to use this
more can easily and affordably be purchased via
Please add your note below
Note:
With notes you communicate with everyone involved in the ticket collaboratively, yo ucan even attach files, reset the status and priority of ticket to let others know who needs to give it some attention
Note Details
1 Notes for ticket #441
Shaveta Nayyar
03-27-2017
With notes you communicate with everyone in
Ticket Details
This is a great wa
enjoy all of its great functionality. Remember you w
Support Ticket Portal
Ticket
User
Subject
Reference
Affected Table
Status
Date Created
Points
Add Note
KatrinasTestCompanyJuly2016 - T&MBIA
Balance: -268
Oct 2016 - Support Portal Thinking
Add Ticket
441
Mike Hansb...
This is a demo ticket to sho...
Tickets
4 MCF Res...
03/27/2017
0
Note
Note Details
1 Notes for ticket #441
Shaveta Nayyar
03-27-2
With notes you communicate with everyor

Mobile


iPad
10:53 AM
27%
sturgeonelectricca.quickbase.com
MCF Demo Application - Project #10
SECA Tracking and Schedulin... - P5701258
Mobile Site
New
Favorites
Search
Help
Alerts
Charlie Murawski
My Apps
SECA Tracking and Scheduling T...
New App
Home
Users
Useful Contacts
Customers
Projects
Structures
Outages
Job Briefings
Timesheets
Structures
SETTINGS
P5701258
REPORTS & CHARTS
+ New
More
Related Project
MHP-1000-1
Structure Number
P5701258
New Structure Number
Circuit Name
Streamliner 12kv
Substation(s)
JPA#
Comm Transfer Status
Key Structure
OH or UG
Underground
Project - SCE Work Order
TD1053775
Project - Foreman
John Regner
Project - General Foreman
Raul Guardado
Project - Construction Coordinator
leon pangburn
Pictures
Upload File(s)
Full Report | Grid Edit | Email | More
3 Pictures
File
image.png
image.jpeg
image.png
Sturgeon Electric California, LLC

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QUICK
BASE